

# Tribal Programs & Funding Opportunities

Tribal & Stakeholders' Workshop October 17, 2023

### **Presentation Overview**

Welcome and Opening Remarks – Jeff Morris (5 min)

Native American Affairs Program – Jeff Morris (5 min)

**Technical Assistance Program** – Kelly Titensor (10 min)

WaterSMART – Avra Morgan (10 min)

**Small Storage Program** – Carrie Diroll (5 min)

**Inflation Reduction Act** (15 min)

- \$550M Domestic Water Projects Nathalie Washington
- \$25M Canal Improvement Projects: Solar Over Canals Darion Mayhorn
- \$12.5M Emergency Drought Relief for Tribes Kelly Titensor
- \$4B Drought Mitigation Jeff Morris

Build America, Buy America (BABA) Waivers & 638 Exemptions – Nathalie Washington (5 min)

**Closing Remarks** – Jeff Morris

**Q & A** (30 min)



#### **Mission Statements**

The U.S. Department of the Interior protects and manages the Nation's natural resources and cultural heritage; provides scientific and other information about those resources; honors its trust responsibilities or special commitments to American Indians, Alaska Natives, and affiliated Island Communities.

The mission of the Bureau of Reclamation is to manage, develop, and protect water and related resources in an environmentally and economically sound manner in the interest of the American public.

The mission of Reclamation's Native American Affairs Program is to make the benefits of the Reclamation program available to Indian Tribes and to fulfill Reclamation's Indian Trust responsibilities.

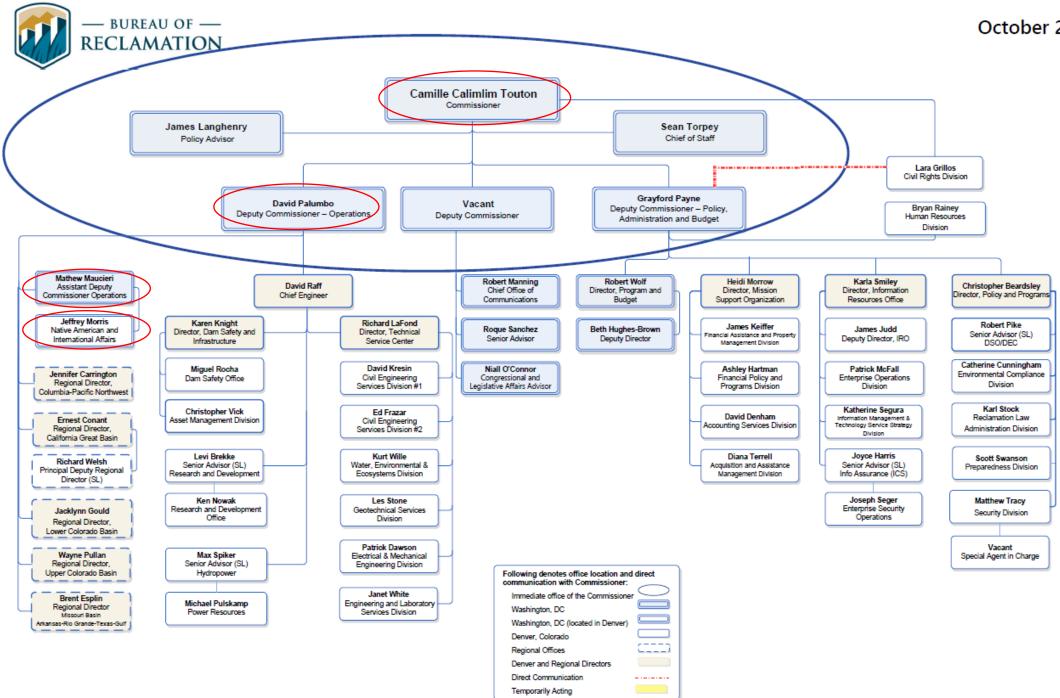


## Native American Affairs Program

Ensure federally recognized Indian Tribes have the opportunity to participate in Reclamation programs in a way that:

- Respects Tribal sovereignty,
- Fulfills the Federal responsibility toward Tribes, and
- Strengthens the unique government-to-government relationship.





### **Reclamation Native American Affairs Program**

Jeff Morris

**Ruth Thayer** DOI Indian Water Rights Settlements Teams

Kristine Reed Indian Water Rights Settlements

**Kelly Titensor** Technical Assistance

**Nathalie Washington** 93-638

Vicki Cook 93-638

**Courtney Mathews** 

**Barbara Blackman** Budget Analyst



## Regional **Native American Affairs Program Managers**

Ernie Rheaume – UCB – Salt Lake City, UT KayLee Nelson - LCB - Boulder City, NV Kevin Clancy – CGB – Sacramento, CA Doug Davis – MB – Billings, MT Melinda Hernandez Burke – CPN – Boise, ID

For local office contacts:

https://www.usbr.gov/native/program\_support.html



4. Upper Colorado Basin

5. Missouri Basin 6. Denver Offices Salt Lake City, UT

Billings, MT Denver, CO

#### 5 - Missouri Basin Area Offices

7. Montana Area Billings, MT 8. Dakotas Area Bismarck, ND 9. Nebraska Kansas Area McCook, NE

#### 6 - Arkansas-Rio Grande-Texas Gulf Area Office

10. Oklahoma Texas Area Austin, TX

#### 7 - Upper Colorado Basin Area Offices

Upper Colorado Power 12. Provo Area

Western Colorado Area

Albuquerque Area 15. Wyoming Area

16. Eastern Colorado Area

Salt Lake City, UT Provo, UT

Grand Junction, CO Albuquerque, NM

Mills, WY Loveland, CO

28. South-Central California

Yakima, WA Grand Coulee, WA

Folsom, CA

Shasta Lake, CA

Boise, ID

Boulder City, NV

Temecula, CA Yuma, AZ

Glendale, AZ

#### 10 - California-Great Basin Offices

8 - Lower Colorado Basin Area Offices

9 - Columbia-Pacific Northwest Area Offices

24. Central California Area

22. Columbia Cascades Area

23. Grand Coulee Power

17. Lower Colorado Dams

19. Yuma Area

20. Phoenix Area

21. Snake River Area

18. Southern California Area

25. Northern California Area 26. Klamath Basin Area

Klamath Falls, OR 27. Lahontan Basin Area Carson City, NV

Fresno, CA





## **Technical Assistance Program**

Provide technical assistance to increase opportunities for Indian Tribes to develop, manage, and protect their water and related resources.

https://www.usbr.gov/native/programs/TAPprogram.html





## **Technical Assistance Program**

- 43 USC 373d: Increase opportunities for Tribes to develop, manage, and protect their water and related resources.
  - Funding limited by total funds available. Typically, \$400k-\$500k/award.
  - Project duration: 2 years
- Federally-recognized Tribe or Tribal organization located in one of the 17 Western States
- Congress or the Administration may emphasize certain water resource issues in any given year (i.e. drought).
- Occasional additional requests for projects keep running list of unmet needs
- Potential Funding mechanisms: Grants/Cooperative Agreements, PL 93-638, Direct Funding for Reclamation staff, Interagency Agreements





## **Technical Assistance Program NOFO**

- Proposals submitted through Notice of Funding Opportunity Announcement <u>www.grants.gov</u>
- Grants and Cooperative Agreement Awards: FY23 funding ~\$4M

https://www.usbr.gov/newsroom/news-release/4587?filterBy=topic&topic=Supporting%20Tribal%20Nations

- Anticipated 2024 funding level depends on appropriations
- Anticipate FY24 NOFO being open in <u>www.grants.gov</u> in Nov/Dec with proposals due Feb/Mar



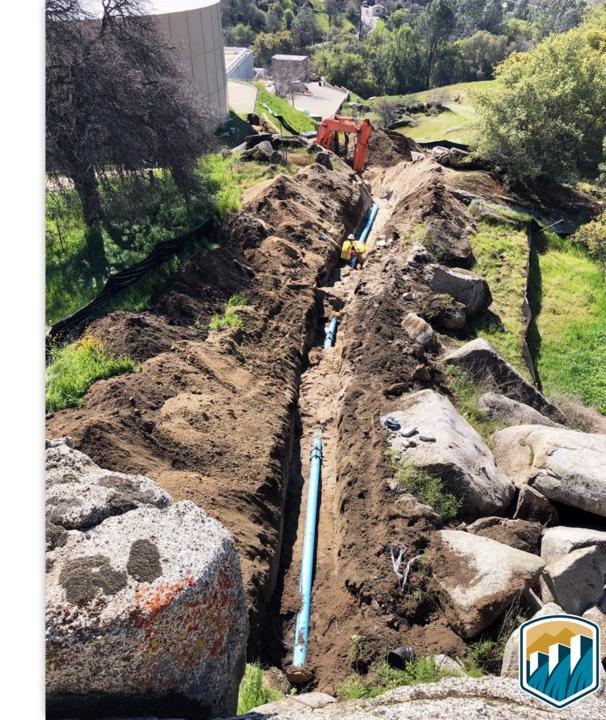
## Technical Assistance to Tribes Examples of Eligible Projects

- Water needs assessments
- Water planning and management studies (drought response, conservation, efficiency improvements, etc.)
- Water quality/quantity data collection and assessments in support of project planning or water resource management
- Training for Tribal staff and managers in areas of water resources development, management and protection
- Emergency response to natural or man-made disasters affecting water related resources



## Technical Assistance to Tribes Examples of Eligible Projects continued

- Minor rehabilitation or replacement of existing Tribally-owned, water-related structures and facilities
- Water source development/enhancement/improvement
- Preliminary Engineering Reports
- Irrigation system restoration/rehabilitation/repair
- Stock watering infrastructure improvements
- Stabilizing stream banks-erosion control



## Technical Assistance to Tribes Examples of *Ineligible Projects*

- Projects that lack definable products or deliverables
- Specific employment positions within an Indian tribe
- Projects related to water rights negotiations/litigation
- Projects related to non-federal or non-Tribal dams and associated structures
- Purchase of equipment as the sole purpose of the project
- Projects in direct support of litigation of any kind
- Projects that will obligate Reclamation to provide perpetual funding
- Biological activities



## Recent Project Funding FY 2019-2023

Funding Source	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	Total
NAAP	\$5,441,614	\$3,642,548	\$4,790,693	\$8,648,683	\$6,895,480	\$29,419,018
		\$2,580,000				
				\$1,916,125		
Total	\$5,441,614	\$6,222,548	\$14,767,449	\$21,140,808	\$6,895,480	\$54,467,899

Number of Awards	Number of Tribes
220	103



### **Technical Assistance to Tribes**

#### Contact Regional Native American Program Manager for assistance:

- Ernie Rheaume UCB Salt Lake City, UT <u>erheaume@usbr.gov</u>
- KayLee Nelson LCB Boulder City, NV <u>kdnelson@usbr.gov</u>
- Kevin Clancy CGB Sacramento, CA <u>kclancy@usbr.gov</u>
- Doug Davis MB Billings, MT <u>douglasdavis@usbr.gov</u>
- Melinda Hernandez Burke CPN Boise, ID <u>mhernandezburke@usbr.gov</u>





## WaterSMART Program Grants Building a Foundation

### Planning

**Drought Contingency Plans** 

Cooperative Watershed Management Program

Planning and Project Design Grants

Water Conservation Field Services Program

**Basin Studies** 

Aquatic Ecosystems Restoration Projects

Water Recycling and Desalination Planning

#### Science and Tools

**Applied Science Tools** 

**Drought Resiliency Projects** 

**Basin Studies** 

#### On-the-Ground Projects

**Drought Resiliency Projects** 

Water and Energy Efficiency Grants

Small-Scale Water Efficiency Projects

Environmental Water Resources Projects

Title XVI

Large Scale Water Recycling

Water Desalination

Aquatic Ecosystems Restoration Projects



### WaterSMART Program

#### **General Program Information**

- Most WaterSMART activities are grant programs
- Applicants include entities such as states, Tribes, cities, water districts, irrigation districts, watershed groups, non-profits, and flood control districts within the 17 Western United States, Alaska, Hawaii, the Insular Areas, and Puerto Rico
- Applications are solicited through Notice of Funding Opportunities (NOFO) and projects are selected through a competitive selection process.
- Generally, a 25-75% non-Federal cost share is required



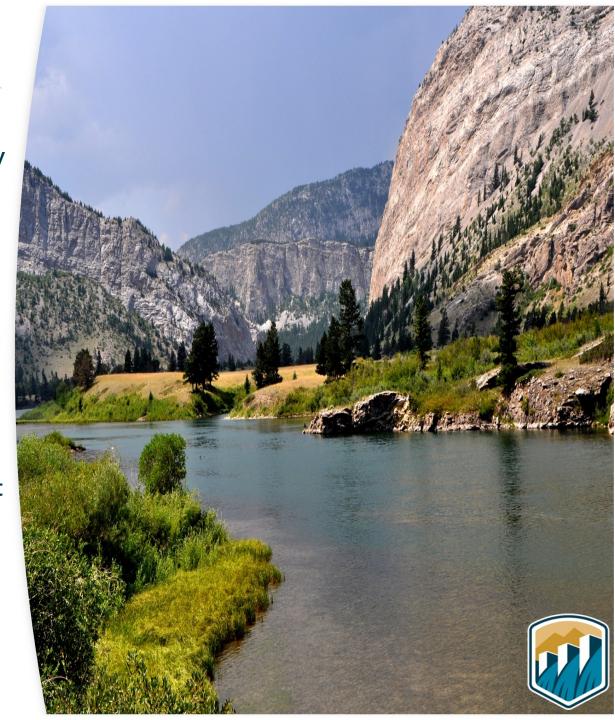
### Planning & Project Design

#### **Eligible Projects**

- Water Strategy Grants: Development of a strategy (i.e., planning) to support water marketing, river restoration, or general water supply planning.
- Project Design Grants
  - 1. Environmental Water Resources Projects
  - 2. Water Management and Conservation Projects
  - 3. Drought Resiliency Projects, including domestic water supply projects for tribes and disadvantaged communities without reliable access to water supplies (0% cost share).
- Drought Contingency Planning
   Development or update of comprehensive drought plans

#### **Funding**

- Up to \$400,000 for projects that can be completed in 2-3 years
- Non-Federal Cost Share: 0%, 25% or 50%, dependent on project type Funding Opportunity Closes October 17, 2023 and April 2, 2024



Drought Resiliency Projects

#### **Eligible Project Types**

#### Tasks A-C

- Infrastructure Improvements
- New conveyance system components
- Additional water storage
- Recharge facilities
- Capture and treat alternative supplies
- Water treatment
- Decision Support Tools & Modeling

#### **Funding for Tasks A-C**

- Non-Federal Cost Share: 50% or greater.
- Funding Level I: \$500k 2 years
- Funding Level II: \$2 million 3 years
- Funding Level III: \$5 million in 3 years

#### Task D

- Domestic Water Supply Projects for Tribes or disadvantaged communities that do not currently have reliable water supplies
- 5% non-Federal cost share (can request waiver)
- Up to \$10 million in Federal funds and must be completed within 3 years.

Funding Opportunity Closes October 31, 2023



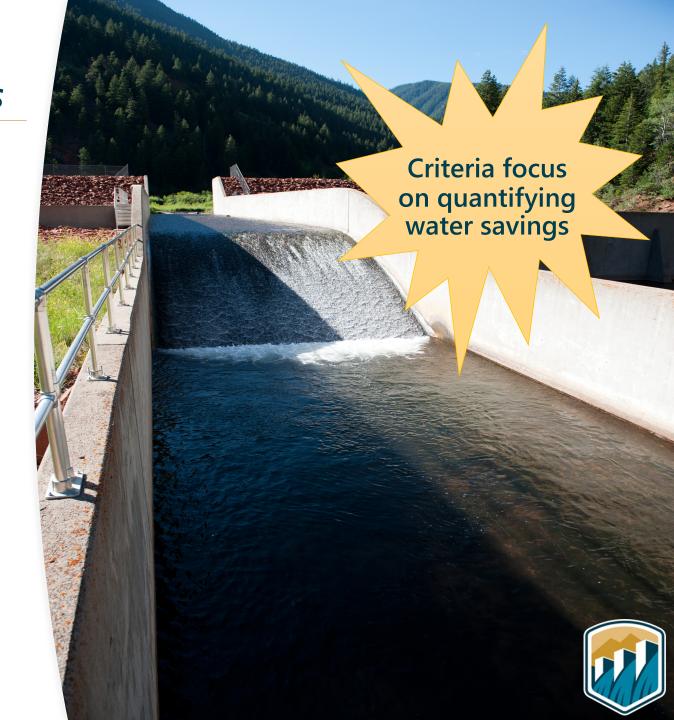
## Water SMART Grants Water and Energy Efficiency Grants

#### **Eligible Project Types**

- Water Conservation Projects
  - Canal lining/piping
  - Municipal metering
  - Irrigation flow measurement
  - Supervisory Control and Data Acquisition and Automation (SCADA)
  - Landscape irrigation measures
  - High-Efficiency Indoor Appliances and Fixtures
  - Commercial Cooling Systems
- Renewable Energy Projects
  - Hydropower
  - Solar, wind energy

#### **Funding**

- Funding Group I: Up to \$500k in 2 years
- Funding Group II: Up to \$2 million in 3 years
- Funding Group III: Up to \$5 million in 3 years
- Non-Federal Cost Share: 50% or greater



**Funding Opportunity Anticipated Late October 2023** 

## WaterSMART Grants Small-Scale Water Efficiency Projects

#### **Eligible Project Types**

- Canal lining/piping
- Municipal metering
- Irrigation flow measurement
- Supervisory Control and Data Acquisition and Automation (SCADA)
- Landscape irrigation measures
- High-Efficiency Indoor Appliances and Fixtures
- Commercial Cooling Systems

#### **Funding**

- Up to \$100k in Reclamation funds
- Maximum total project costs of \$225k per project
- Non-Federal Cost Share: 50% or greater

#### **Evaluation Criteria**

- Simplified evaluation criteria
- Benefits to applicant
- Previous planning efforts supporting the project

Funding Opportunity Anticipated Late October 2023

### Aquatic Ecosystem Restoration Projects

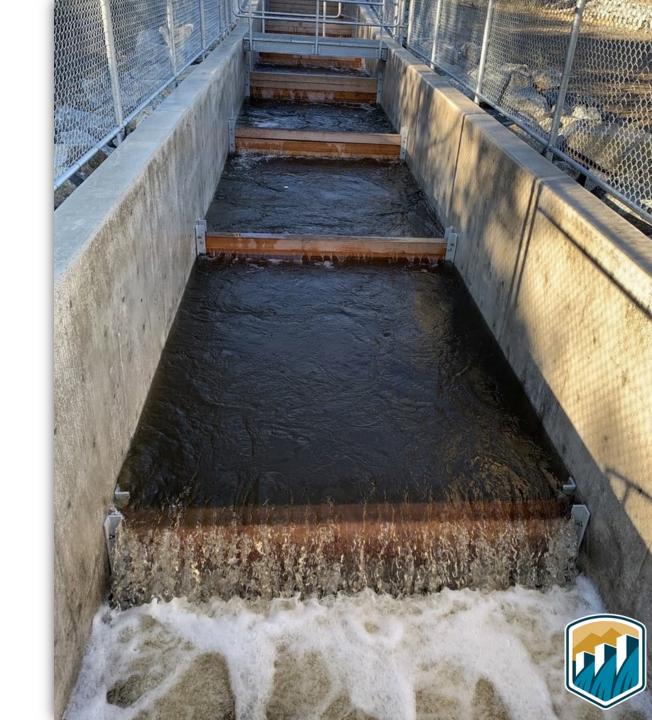
#### **Program Information**

- Funds the study, design, and construction of large-scale aquatic ecosystem restoration and protection projects
- Projects should improve habitat or fish passage, including through the removal or bypass of fish barriers
- Prioritizes projects that provide regional benefits (across multiple basins), are a component of an aging infrastructure strategy, or benefit an underserved community

#### **Funding Levels**

- Task A: Planning and Design: \$500,000-\$2 million
- <u>Task B: Construction:</u> \$3 million-\$20 million
- Minimum <u>35% Non-Federal Cost Share</u> required for both Task areas.

Funding Opportunity closes January 24, 2024



## Bipartisan Infrastructure Law Funding for WaterSMART

WaterSMART Programs Receiving Infrastructure Funding						
Program Area	Funding Amount (Over Five Years)	Activities Funded				
WaterSMART Grants		Water conservation and efficiency, renewable energy, natural and nature-based features, drought, water scarcity				
Title XVI Water Reclamation and Reuse Program		Water Recycling				
Cooperative Watershed Management Program		projects for watershed groups				
Aquatic Ecosystems Restoration and Protection Projects	\$250 million	Aquatic ecosystem restoration and protection projects to improve habitat				
Multi-Benefit Projects to Improve Watershed Health	\$100 million	Restoration projects to improve watershed health				



#### **BIL Funded Projects to Date**

**208 Projects** 

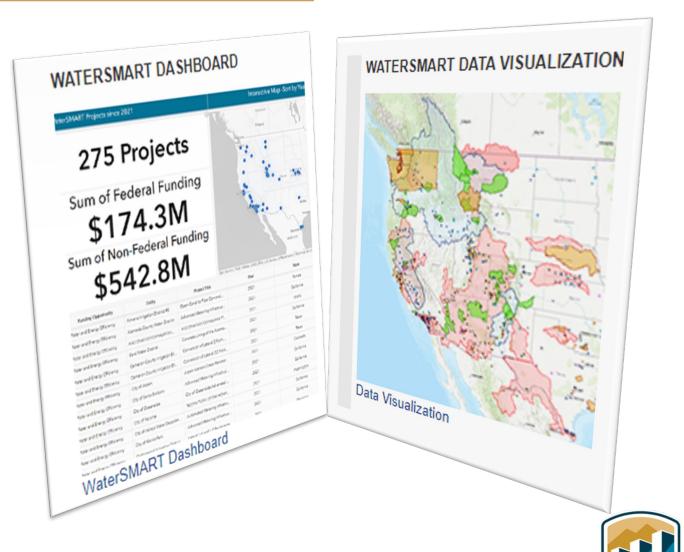
\$553.8M in BIL Funds

\$1.9B in total Project Costs



## WaterSMART Program Resources

- WaterSMART Program
   Website:
   <a href="https://www.usbr.gov/watersm">https://www.usbr.gov/watersm</a>
   art
  - Previously funded applications for all programs
  - Interactive Data Visualization Tool
  - WaterSMART Dashboard
  - Funding opportunity calendar
  - WaterSMART mailing list
  - Recent announcements





## **Small Storage Program**

- Small storage projects are defined by:
  - Water storage capacity of not less than 200 acre-feet and not more than 30,000 acre-feet and:
    - increases surface or groundwater storage; or
    - conveys water, directly or indirectly, to or from surface water or groundwater storage
- Eligible Non-Federal project sponsors:
  - will include a state, regional, or local authority; Indian Tribe or Tribal organization; or other entities such as a water district or water association within the 17 Western States, Alaska, or Hawaii.

#### Funding:

- Awards are limited to the lesser of \$30 million or 25% of project costs.
- Funding is allocated through a competitive process.



## How to Become Eligible for Small Storage Project Funding

A completed <u>feasibility study</u> must be submitted and found to meet all requirements of Reclamation's Directives and Standards.

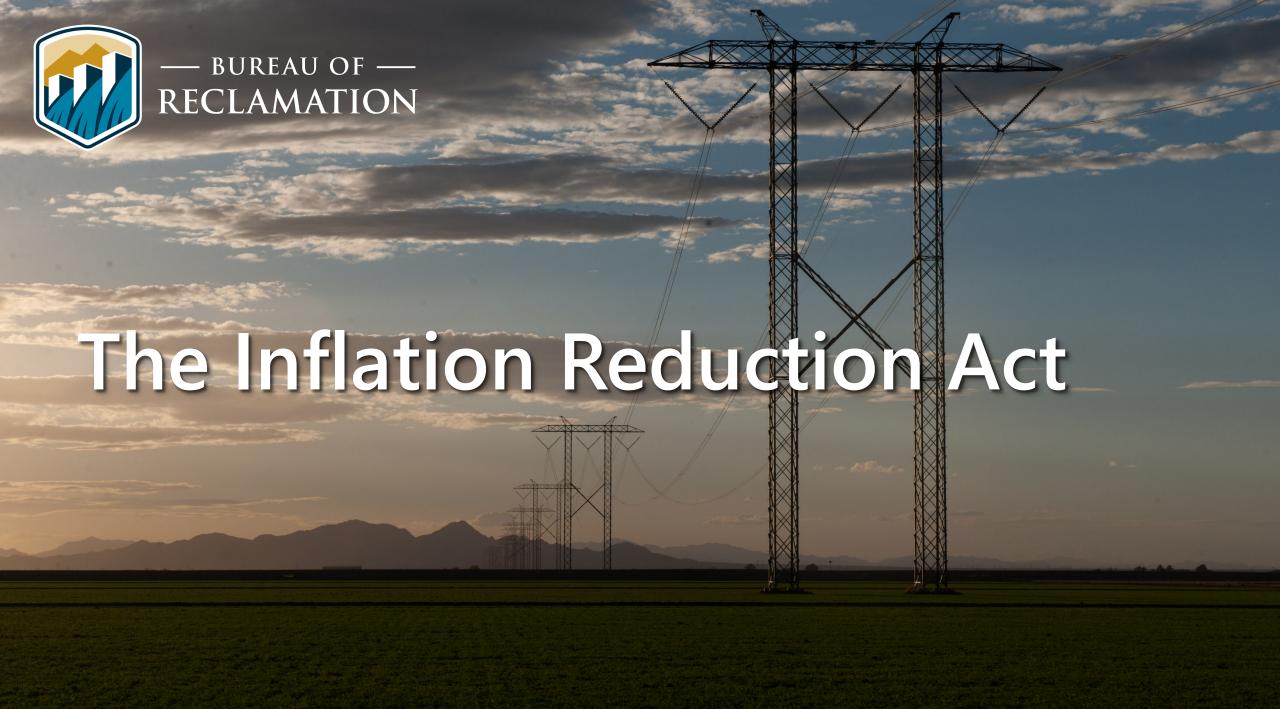
Directive & Standard	Reference
Small Surface Water and Groundwater Storage Projects Feasibility Study Review Process (CMP TRMR-127)	https://www.usbr.gov/recman/temporary_releases/cmpt rmr-127.pdf
Review Process Flow Chart (CMP TRMR-127 Appendix A)	https://www.usbr.gov/recman/temporary_releases/cmpt rmr-127-AppA.pdf



## **Next Steps & Resources**

- Submission of Small Storage Feasibility Studies
  - Approved feasibility studies are required in order to apply for future funding opportunities
  - Reclamation accepts studies at any time; the review process can take up to 180 days
- Notice of Funding Opportunity
  - The Fiscal Year 2024 NOFO is currently open, closes November 30, 2023
  - Future funding opportunities will be made available
- Small Storage Program Website: <a href="https://www.usbr.gov/smallstorage/">https://www.usbr.gov/smallstorage/</a>
- Program Coordinator:
  - Austin Olah, <u>aolah@usbr.gov</u> or (303) 445-3240; OR
  - Small Storage Mailbox, <u>bor-sha-smallstorage@usbr.gov</u>





## **Summary of Tribal Participation**

- Tribal Listening Session: September 30, 2022
- Tribal Consultation Session: January 24, 2023 (invitation sent to Federally recognized Tribe in 17 Western States)
- IRA/BIL Informational Sessions: June 8, 2023 and September 7, 2023
- Tribal Responses: several verbal and four written submissions from Tribes.



#### United States Department of the Interior

BUREAU OF RECLAMATION Washington, DC 20240



96-43200 ADM 1.10

Dear Tribal Leader:

The Bureau of Reclamation invites you to an information update session on funding opportunities and implementation of the Bipartisan Infrastructure Law (BIL) and the Inflation Reduction Act (IRA). We invite you to join one of the below listening sessions, which are expected to run one hour:

TRIBES, Thursday, September 7, 11 a.m. Eastern Standard Time
Join by phone: 1-202-640-1187 passcode, 364391252#, or via Teams Link.

STAKEHOLDERS, Thursday, September 7, 2 p.m. Eastern Standard Time
Join by phone: 1-202-640-1187 passcode, 906535652#, or via Teams Link.

This is a continuation of the information update sessions that began in December 2021 after enactment of the BIL and have taken place on a quarterly basis. A moderated question-and-answer format will be enabled. If you have a question, please submit it to <a href="USBR.BIL@usbr.gov">USBR.BIL@usbr.gov</a>. Meeting links for this upcoming session, as well as prior sessions back to December 2021, can also be found at <a href="www.usbr.gov/inflation-reduction-act">www.usbr.gov/inflation-reduction-act</a>. These sessions will be recorded and available at the same sites. We look forward to connecting with you.

Bureau of Reclamation



## **Summary of Tribal Comments and Input**

#### Requests of Administration

- Non-competitive processes for funding
- Preference for streamlined application process
- "Whole of Government" approach such as collaboration with Indian Health Service and other agencies.

#### **Tribal Priorities**

- Address lack of access to reliable drinking water
- Preparation of groundwater management plans (planning in general)
- Fund authorized but incomplete Reclamation projects (i.e. water rights settlements)
- Preservation of water in key Reclamation reservoirs
- Ecosystem/habitat restoration
- Water reuse technology
- System conservation





### **Domestic Water Supply Projects**

The Inflation Reduction Act of 2022, Public Law 117-169, § 50231

\$550 million available through September 30, 2031, for up to 100 percent of the cost of the planning, design, or construction of water projects to provide domestic water supplies to disadvantaged communities or households that do not have reliable access to domestic water supplies.

Federally recognized Tribes or Tribal Organizations, as defined by 25 U.S.C. 5304(e), in the 17 Western States (and Insular Areas) are being considered as disadvantaged communities and are eligible for consideration, including:

Washington, Oregon, Idaho, Montana, North Dakota, South Dakota, Nebraska, Wyoming, California, Nevada, Utah, Colorado, Kansas, Oklahoma, Texas, New Mexico, and Arizona.





## **Domestic Water Supply Projects**

The Inflation Reduction Act of 2022, Public Law 117-169, § 50231

In addition to the IRA funding opportunities provided through the WaterSmart program, Reclamation is currently formulating a program for this funding based on stakeholder input and Tribal consultation.

For more information about Reclamation's implementation of IRA visit:

www.usbr.gov/inflation-reduction-act/

You may contact us at <u>USBR.IR.Act@usbr.gov</u> if you have any questions.







The Inflation Reduction Act of 2022, Public Law 117-169, § 50232

- Section 50232 "Canal Improvement Projects" of the Inflation Reduction Act.
- \$25 million for the design, study, and implementation of solar panel projects over Reclamation canals.
- Few projects of this scope exist in the world.
- Reclamation to construct pilot project(s) to better understand impacts to its facilities, scale of the efforts, and potential benefits.



The Inflation Reduction Act of 2022, Public Law 117-169, § 50232

## Eligibility - Applicants

- Canals associated with a Reclamation project that are operated and maintained by a Transferred Works Operator.
- Canal facilities associated with an authorized Reclamation project.



The Inflation Reduction Act of 2022, Public Law 117-169, § 50232

## Eligibility - Projects

- Projects that study, demonstrate, apply, and construct photovoltaic (PV) solar panels over Reclamation canals.
- Selected project will be used as a pilot or demonstration for Reclamation.
- Project shall include the physical planning, design, and construction of the solar panel technology over the Reclamation canal.



The Inflation Reduction Act of 2022, Public Law 117-169, § 50232

#### **Selection Process**

- Proposal submission due October 30, 2023, through Reclamation Regional Directors.
- Initial Screening.
- Application Review Committee Technical Sufficiency Evaluation.
- Management Review.





# **Emergency Drought Relief for Tribes**

The Inflation Reduction Act of 2022, Public Law 117-169, § 80004

- \$12.5 million available through September 30, 2026, for nearterm drought relief actions to mitigate drought impacts for Indian Tribes that are impacted by the operation of a Bureau of Reclamation water project, including through direct financial assistance to address drinking water shortages and to mitigate the loss of Tribal trust resources.
- No cost share requirement
- Funding announcement anticipated first quarter of FY 2024 to provide emergency drought relief to Tribes.





# \$4B Drought Mitigation in the Reclamation States

The Inflation Reduction Act of 2022, Public Law 117-169, § 50233

#### **Lower Colorado Buckets:**

- Bucket 1: short term conservation to shore up elevations in Lake Powell and Mead.
   11 agreements executed including several with Tribes. More agreements in development.
- Bucket 2: funding opportunity focused on long-term solutions to drought closed in Aug; Reclamation currently evaluating proposals. Initial announcements expected this year.

#### **Upper Colorado Buckets:**

- Bucket 1: short term conservation. \$125M available through 2026. In 2023, 64
  agreements were executed for \$15.8M total. 2024 edition currently in
  development.
- Bucket 2: funding opportunity focused on long-term solutions to drought is in development. Expected to be open for submissions later this year.



# \$4B Drought Mitigation in the Reclamation States

The Inflation Reduction Act of 2022, Public Law 117-169, § 50233

Salton Sea: Up to \$250M committed to help mitigate impacts and build technical capacity given expected impacts of additional conservation in the State of California to protect the Colorado River System.

Other Basins: project proposals solicited through Reclamation Regional offices. Reclamation is currently reviewing proposals. Selections expected this fiscal year.





# Build America, Buy America Waivers & 638 Exemptions

# **Buy America: Covered Reclamation Programs**

#### Covered:

- WaterSMART:
  - Title XVI Projects
  - Desalination Construction Projects
  - Large-Scale Recycling
  - Drought Resiliency Projects
  - Water and Energy Efficiency Grants
  - Small-Scale Water Efficiency Projects
  - Environmental Water Resources Projects
- Aquatic Ecosystem Restoration
- Aging Infrastructure / XM
- Rural Water
- Other programs that include funding for infrastructure

#### **Exempt:**

- PL 93-638 Indian Tribes & Tribal Organizations
- 2021 Conservation Service Corps
- Fishing Events
- WaterSMART planning activities
   (Drought Contingency Planning, CWMP Phase I, Applied Science Grants, Water Marketing)
- Research & Development/Science & Technology



# Buy America: BOR waivers to date

#### **Approved General Applicability Waivers**

- Tribal Consultation Waiver, approved through 9/1/2024
- DOI Small Grants Waiver (\$250,000), approved through 2/20/2028
- DOI De Minimus Purchases Waiver (5% of project costs, max of \$1 million) approved through 2/20/28
- WaterSMART (15.504,15.507 & 15.514) (pending review of comment and final approval)

#### **Approved Project/Product Specific Waivers**

- AMI Capable Water Meters Santa Clarita Valley Water Agency
- AMI Capable Water Meters City of Rialto





