RECLAMATION Managing Water in the West

Water Management Planning Guidelines

May 21st, 2013

EUCI: Produced Water Management in the West

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U.S. Department of the Interior Bureau of Reclamation

Bureau of Reclamation

- Water supply and management: potential to create "new water" sources
 - brackish surface and groundwater
 - seawater
 - reclaimed wastewater
 - produced water
- Identify location, quantity, quality, and accessibility of water supply and demand
- Determine risk of water shortages and potential conflict

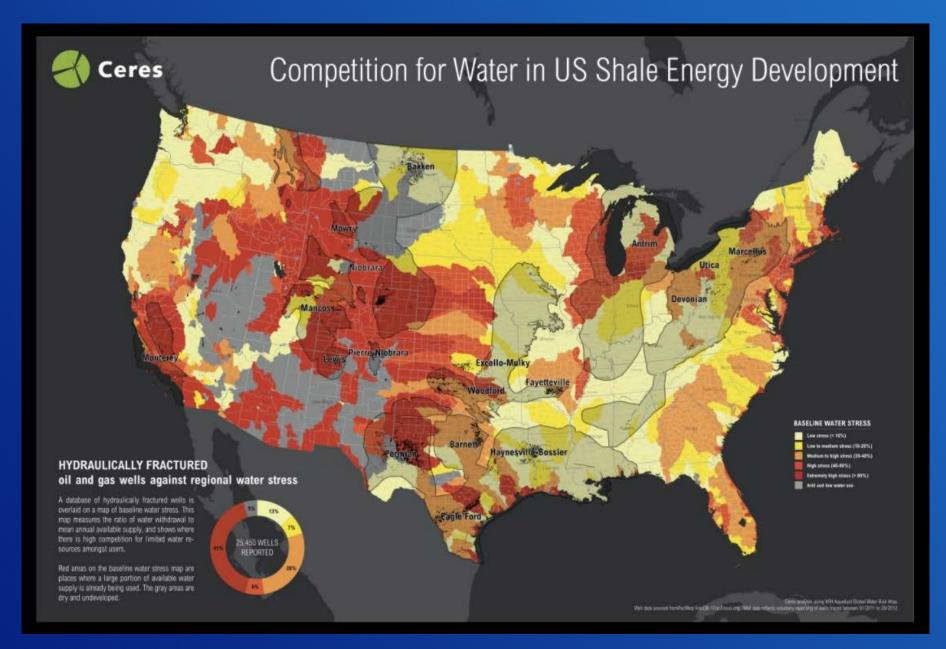


Reclamation (2011), Conventional Oil and Gas

Produced Water Resources in the western United States

- Over 80% of oil and gas production occurs in the western US
- O&G industry water generation and water demand:
 - National produced watervolumes > 2 billion gal/day
 - Hydraulic fracturing uses
 500,000 gal to >10,000,000
 gal of water per well
 fracturing event



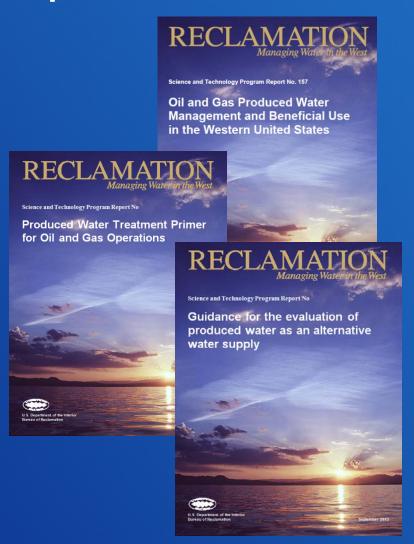


http://www.ceres.org/issues/water/hydraulic-fracturing-water-stress/hydraulic-fracturing-water-stress

Water Management Reports

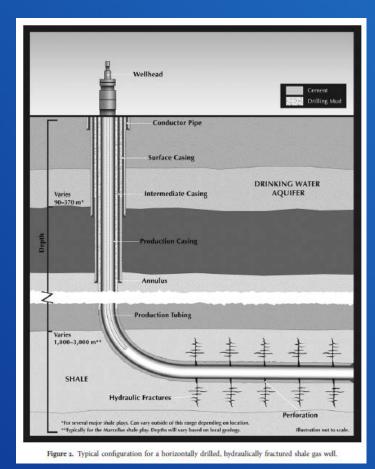
Presentation Outline

- Define sourcing and disposal
 - Alternative water sourcing
 - Industrial water reuse
- Independent water user
- Produced water management
 - Range of options
 - Economical, technical, social, and environmental considerations
- Treatment for beneficial use
 - Technology evaluation
 - Beneficial use opportunities



Water Requirements

- Drilling water needed and used during well completion
- Hydraulic fracturing for formation stimulation
- Fracturing fluids can be up to 99% water
- Volume of water needed varies by site and type of formation
- It is projected that shale gas will comprise > 20% of the total U.S. gas supply by 2020



Clark et al., Hydraulic Fracturing and Gas Shale Development

Water Sourcing and Supplies

Primary Water Sources for Hydraulic Fracturing

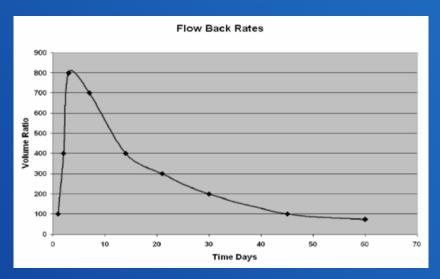
- Surface water
- Groundwater
- Municipal water suppliers
- Treated wastewater from municipal and industrial treatment facilities
- Power plant cooling water
- Recycled produced water and/or flow back water

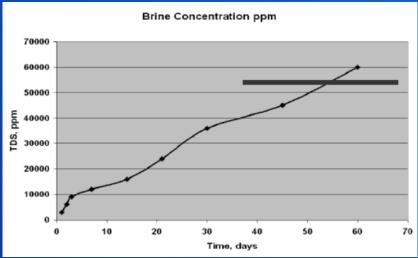
Source Water Restrictions

- Limited existing water infrastructure
- Drought risk
- Competition with urban growth
- Seasonal variations and reliability of water supply

Water Disposal

- Need for management
 - Flowback water
 - Deteriorated quality
 - Produced water
- Management Options
 - Disposal
 - On-site reuse
 - Offsite treatment
 - Beneficial Use



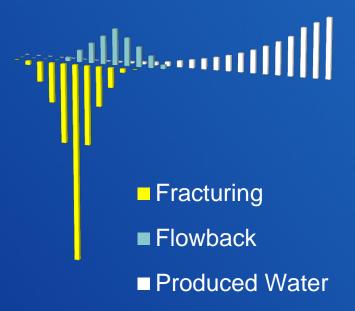


Reclamation (2011), Beneficial Use of Hydraulic Fracturing Flowback Water

Supply and Demand Balance

- Direct reuse of hydraulic fracturing flowback and produced water
 - Compatible with the producing formation
 - Available on-site (reduces transport cost)
 - Reduces disposal wells
- Brackish groundwater or municipal wastewater
- Water independence through industry reuse

Qualifying Water Demand and Production over a Well Lifetime

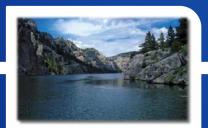


Produced Water Management

Water Sourcing
Water Disposal



Transportation



Natural Conveyance



Disposal



Beneficial Use



Alternate Sources



Onsite Reuse



Centralized Treatment

Technical Considerations

- Treatment Options
 - Water treatment technologies
 - Evaluating technology capability
 - Commercial applications for the industry
 - Emerging technologies
- Resources
 - USGS produced water quality database (updating currently)
 - Produced water treatment primer

Define produced water quality and quantity to assess treatment potential



Determine treated quality requirements for reuse or alternative use



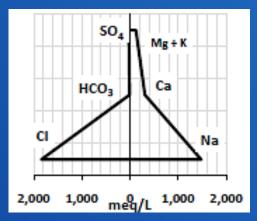
Select appropriate water treatment technologies

Produced Water Characterization

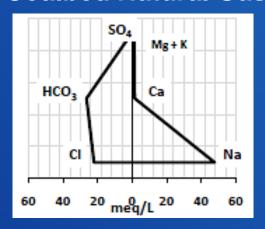
Table 13. Common inorganic constituents in conventional produced water

Constituent	Units	Low	High	Reference
TDS	mg/L	100	400,000	USGS produced water database
Sodium	mg/L	0	150,000	USGS produced water database
Chloride	mg/L	0	250,000	USGS produced water database
Barium	mg/L	0	850	Fillo 1992
Strontium	mg/L	0	6,250	Fillo 1992
Sulfate	mg/L	0	15,000	USGS produced water database
Bicarbonate	mg/L	0	15,000	USGS produced water database
Calcium	mg/L	0	74,000	USGS produced water database

Conventional Oil and Gas

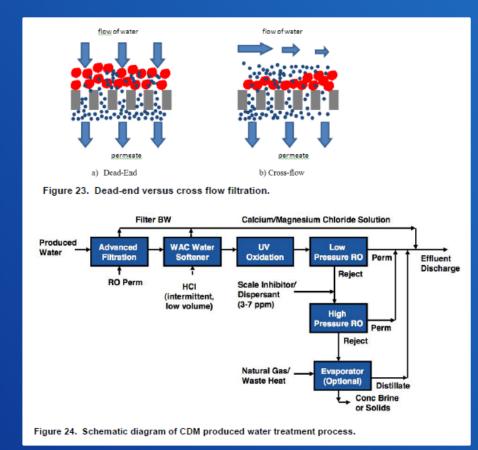


Coalbed Natural Gas



Water Treatment Technologies

- Pretreatment Technologies
 - Bioreactors and Membranes
 - Filtration and Floatation
 - Adsorption and Oxidation
- Desalination Technologies
 - Membrane Filtration**
 - Electrodialysis**
 - Thermal Processes
- Commercial Process
 Combinations
 - Veolia OPUS™
 - Higgins Loop™



Reclamation (2011), Produced Water Treatment Technology Schematics

RECLAMATION

**Commonly require pretreatment

Categorizing Water Treatment Capabilities and Performance

Reclamation (2011), Technology Capabilities

Technolog	ΙΥ	Emerging Technolog		or	Applie: Ran		Overall TDS Rejection (%)	Overall Process Recovery (%)
Membrane								
NF		No	Yes		1,000 to	35,000	> 99	60 to 80
RO		No	Yes	Yes		35.000	> 99	30 to 60
ED/EDR		No	Yes		500 to	1,500	55 to 75	80 to 90
Technolog Membrane	У	Robustness	¹ Reliability ²	F	lexibility ^a Mob		y ⁴ Modularity ⁵	Residual Disposal/ Manage- ment
NF			+++	Γ	++	++	Yes	+
RO		++	+++	Г	++	++	Yes	+
ED/EDR		+	+++		+	++	Yes	+
Excellent +++		Good ++	Fair +	7	Poor -			

Technology	Emerging Technology	Pheviously Employed for Produced Water	Overall Process Recovery (%)	Conteminants removed	Organic Matter Removal	Perticulate Flemeval (min size removed)	Heavy Metals	Low Chemical Demand	Low Energy Demand	Minimal Maintenance	Ease of Operation	Ninimal Postheatment Requirement	Low Cost	Robustness*	Fisherbilly ²	Flootsity ³	Mobiley ⁴	Modularity [®]	Waste Disposal Requeiments	8m Foots
Biological serated filters	No	Yes	100%	ol, ritrogen, 000, pap	++	**	+	+++	***	***	***	+	+++	***	+++	+++	-		**	Τ.
Hydrodone	110	Yes	98%	pertruktes	NA.	5-15 um	-	+++	+	***	***	+++	+	+++	+++	+	+	-	**	+
Centrifuge	No	Yes	98%	perticulates	NA.	2 um	-	+++	+	+++	+++	+++	+	+++	+++	+	+	-	++	1
API gravity separator	710	Yes	99%	perticulates	NA.	150 um		***		***	***	+++	+	***	111	+			**	
Corrugated plate separator	No	Yes	90%	perticulates	NA.	40 um	-	***		***	***	+++	+	***	+++	+	+	-	**	1
Dissolved sixtges flotation	No	Yes	100%	TOC, oil and presse, particulates, hydrogen suffide	***	3-25 um		***	**	**	***	***	**	**	***	٠	+	-	**	,
Adsorption/media filtration	No	Yes	99%	perioulates, BTEX, st, TOC, iron, manganese, heavy metals.	***	5 um	**	***	***	**	***	***	**	***	***	***	***	***	**	,
Oridation	No	Yes	100%	menganese, iros, sulfur, color, odor, synthetic organic compounds	++	NA.	**	**	**	**	**	***	**	***	***	***	***	***	***	+
Setting pond	No	Yes	100%	perticulates, iron, manganese	NA.	+++	++	+++	+++	+++	***	+++	+++	+++	+++	++	-	-	***	П
Air stripping	No	Yes	100%	TOC, votable organics	+++	NA.		+++	++	++	++	+++	++	+++	+++	+	++	+	+++	T.
Surfactant modified zeolite vapor phase bioreactor	Yes	Yes	99%	TOC, volstle organice	+++		**	**	***	***	***	+++	ND	ND	ND	ND	ND	***	**	
Constructed wattands	No	Yes	100%	TOC, dissolved organic compounds (increased calcium and slighty increased TDS)	***	***	**	***		***	***	***	***	***	***	**			***	
Granuler activated cerbon fluidized bed reactor	No	Yes	100%	TOC, voteble organics	***	**	***	***	***	**	***	+++	+	***	***	+++	***	***	+	1
UV divirilection	No	Yes	100%	nactivation of microbal contaminants	NA.	NA.	NA.	+++	٠	+	***	+++	+		***	***	+++	***	***	+
Coramic MF/LIF membrane	Yes	Yes	85 to 95%	particulation, dissolved (with coagulation) and suspended organice, biological contaminants	**	0.01 um	-	**	**	**	**	***	**	***	**	**	***		**	
Polymeric WFILF membrane	No	Yes	85 to 95%	particulates, dissolved (with coagulation) and suspended organics, biological contaminants	**	0.01 um		**	**	**	**	***	**		**	**	***	***	**	
Legend:	Excellent	G105	Fair	Ploy																
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10	No	Yes	1 000 to 35 000	=99	70 to 60	***		***		**	-				**	***		**	Yes		**
toton	741	Yes	500 to 1,500	25 to 12	80 to 90		-		**	***		**		***		***		**	709		
	Yes	No	= 500	95	140	**		10		10	NO.	160		10	NO	NO.	10	ND	Yes	140	160
Mondoste Hybris	_																				_
V-HE	Pin	No	25.000 - 50.000	+99	30 to 44	**	-	**	-				٠	10	**	***	**	**	Yes		**
Det ROHE Demos Prop	Yes	No	1000 to 35,000	>64	60	***		***	-	-	140		٠	10	**	***	**	**	Yes		**
Due ROWHERO	Yes	Ter	1000 to 35,000	>54	90	***		***	-	**			٠	10	**	***	**	**	799		**
DUE FOR SPIRATO	Yes	No	1000 to 10,000	>54	90	***		***	-	**	160			NO	**	***	**	**	Yes		**
HEED	Ten	Yes	+900	ND	140	+		**	**	***	***	+	+	-	+	ND:	+	++	Tes	+	
Dedit- domiction																					
Thermal		_				_	_	_					_	_			_	_	_	_	_
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MEO	791	7	1 500 to 50 000	> 20.9	27 to 40	***		**						**	**			-	70		
irc	761	716	1.500% 50.000	+ 30.9	90	***	_	**						**	**			_	Tes	-	
MED-VD	761			> 30.9	27 to 40	***		**						**	**			-	760		
ю	Yes	No	500 to 50,000	> 36:5	MD:	**		ND:		**	ND	NO		**	NO.	NO.	160	ND	Tim	ND	ND
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Piller Part	785	Yes	400 to 40,000	194	N/K	rus.	AA.	***	**	***	***	**	**		10	140	16	ND	ries	***	
12 Persurana Diagnasi	795	-	+7.500	190	1/5	NA.	20	***	***	105.	160	110	**	_	10	10	10	ND	- 20	***	_
hacostos	7m	Tes	H1.250	790	248	ne.	3.5	+++		***	***			***	***	***			- 10	***	Τ.
Mary	799	700	11.250	790	248	ne.	20	***	111	111	100	100	111	10	***	200	-	-	700		H + +
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SAL-FROC [®]	790	- 78	+7.500	194	148	Apr.	AA.	***	***	100	160	160		-	10	140	10	140		***	-
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Catalog of Commercial Treatment Technologies

- Categorical technology classification
- Applicable contaminants removed
- Description of technology
- Example treatment train
- Examples of commercial technology manufactures
 - Technology surveys
 - Pilot and full scale applications of technology
- Emerging technologies**

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U.S. Department of the Interior

Air Stripping

Air stripping is primarily us contaminants such as iron a

1.0 Applicable Co

Air stripping is an EPA BA xylene, tri/tetrachloroethyle

2.0 Description of

Technology Description a liquid phase to the gas phas column designed to maxim performance depends on fa

- Characteristics of the resistance, etc.) [1]
- Water and ambient
- Turbulence in gase
- Area-to-volume rati
 Exposure time
- Lxposure time
 Use of a bioreactor

Appropriate design of the p removal based on the proce contaminant. Scaling can o magnesium exceeds 10 mg, depending on the feed wate

The following is a list of th

Waterfall Aeration: spray packed columns

Diffusion Type Aerators:
Mechanical Aeration: sur

Spray aerators dissipate wa Multiple-tray aerators use τ

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Electrodialysis (ED) and Electrodialysis Reversal (EDR)

Electrodialysis (ED) is an electrochemical process in which ions migrate through ion-selective semipermeable membranes as a result of their attraction to two electrically charged electrodes. ED is able to remove most charged dissolved ions.

1.0 Applicable Contaminants

ED/EDR is an EPA BAT for barium, nitrate and nitrite, selenium, and TDS.

2.0 Description of Technology

Pretreatment Typical operation requires: the addition of a scale inhibitor to prevent scaling and reduce the concentrate LSI below 2.1 in the concentrate stream, residual chlorine concentration of 0.5 mg/L to prevent biological growth, and a cartridge filter (10-20 µm) prior to the ED/EDR system. Air stripping can also be used prior to ED/EDR in order to remove H₂S [6]. Also, the feed water must be within the limitations of an ED/EDR system (see section 2.2).

Technology Description Electrodialysis is a process that depends on the principal that most dissolved salts are positively or negatively charged and they will migrate to electrodes with an opposite charge [2]. Selective membranes that are able to allow passage of either amons or cations make separation possible [2]. ED uses these membranes in an alternating fashion to create concentrate and product treams.

The amions are able to pass through the amion-selective membrane, but are not able to pass by the cation-selective membrane, which blocks their path and traps the amions in the brine stream (Figure 1). Similarly, cations move in the opposite direction through the cation-selective

membrane under a negative charge and are trapped by the amon-selective membrane [2]. An ED unit is able to remove from 50% to 94% of dissolved solids from a feed water, up to 12,000 mg/L TDS [3,7]. Voltage input, and process configuration (number of stacks or stages dictates the viable percent removal. TDS removal is generally limited by economics. The cost of ED increases as the feed water TDS increases. The typical operating conditions are 1,200 mg/L TDS, high hardness and high sitica [4].

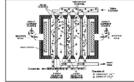


Figure 1. Electrodialysis Process [1].

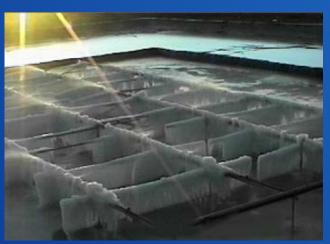
USAID

Electrodialysis 1

Reclamation Funding of Produced Water Treatment Technologies

- R&D efforts with commercialized technologies used in O&G
 - Altela Rain™ (Upper picture)
 - Freeze-thaw (Lower picture)
- Research areas of interest to O&G
 - Concentrate management
 - Zero liquid discharge
 - Mineral recovery
 - Membrane distillation
 - Forward osmosis





Economic Considerations

Costs of management

- Disposal costs (transportation, injection, evaporation, etc.)
- Internal costs for water sourcing and opportunity to offset through water treatment and reuse
- Treatment costs for reuse or beneficial use of water
- Third party water treatment options for disposal/treatment
- Value of water in the region

Determine disposal costs and options as a baseline estimate

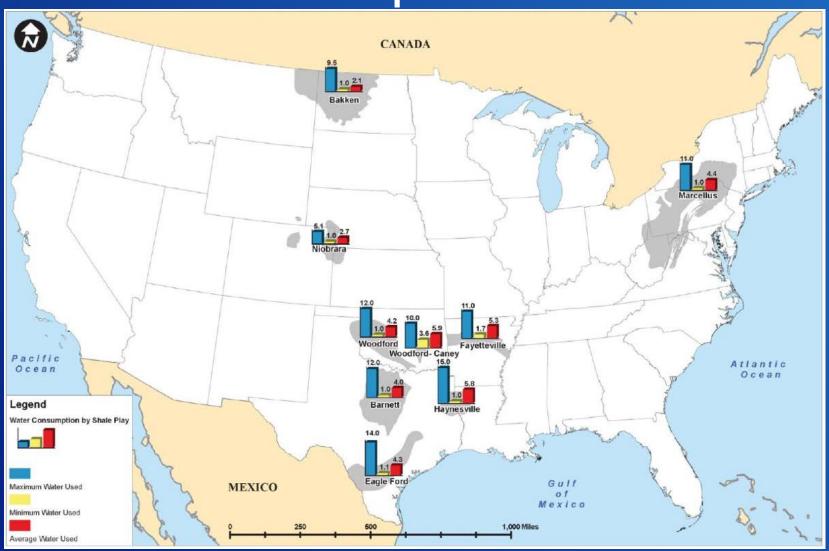


Assess internal saving available through onsite reuse during operations



Evaluate the value of external entities to handle water disposal

Water Consumption



Source: ALL Consulting

Locations of Opportunity

- Production locations
- Produced volumes
- General water quality
- Potential water management opportunities:
 - Beneficial use
 - Conveyance systems
 - Disposal options
 - Facility co-location



Reclamation (2011), 2025 Water Conflict and Basin Overlay

Disposal and Source Costs

TABLE 1—BAKKEN FIELD WATER-HANDLING COSTS									
Acquisition Costs	Cost, USD/bbl								
Raw Water	0.25–1.75								
Transportation	0.63–5.00								
Disposal Costs									
Transportation	0.63–9.00								
Deep-well Injection	0.50-1.75								
Average Total Costs	2.00–16.80								

Source: University of North Dakota's Energy and Environmental Research Center

Water Treatment Market

- Total market:
 - ~ \$1.2 billion in 2017
- North America:
 - \$760 million in 2011
 - \$825 million in 2012
- Oil field-produced water:
 - \$627 million in 2012
 - \$929 million in 2017
- Gas field-produced water:
 - \$198 million in 2012
 - \$267 million in 2017

Companies Profiled in: "The North American Market for Produced Water Treatment Equipment" report

212 Resources

Agy Technologies, Inc.

Aker Solutions

Altela, Inc.

Amcol International Corp.

Aqua Ewp

Agua-Pure Ventures

Aquatech

Auxsol, Inc.

Cameron International Corp.

Dps Global

Drake Water Technologies, Inc.

Ecosphere Technologies

Eco-Tec

Eprocess Technologies Pty. Ltd.

Exterran

Flsmidth

Fmc Technologies (Cds)

Filterboxx Packaged Water Solutions, Inc.

Ge Water & Process Technologies

Geo-Processors Pty. Ltd.

Geopure Hydrotechnologies

Global Process Systems

Gradek Energy, Inc.

Halliburton

Hamworthy

Hydration Technology Innovation (Hti)

Layne Christensen

Mycelx Technologies Corp.

Nov Mission Products

New Logic Research

Ovivo

Process Group International (Pgi)

Prosep Inc.

Saipem

Schlumberger

Set Corp.

Severn Trent

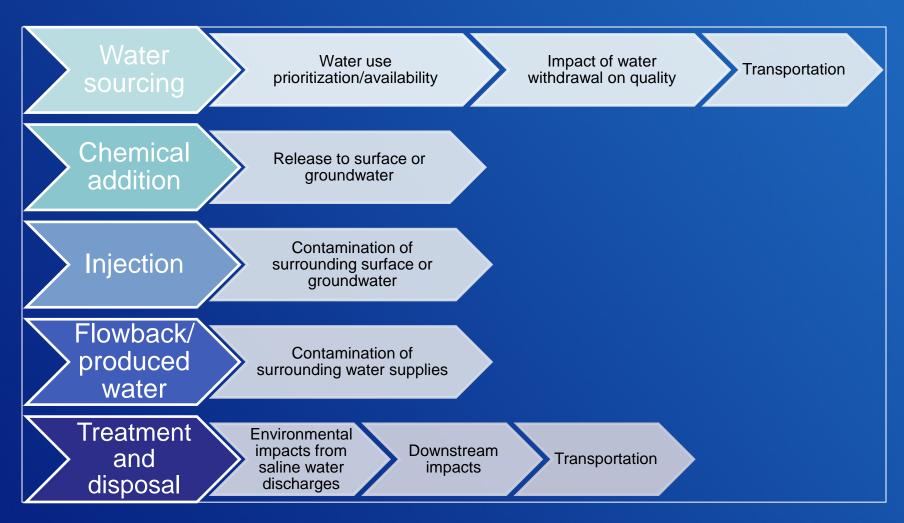
Social and Environmental Considerations

- Public perception of the energy industry
 - Arid regions in the west
 - Drought restrictions
- Water cycle considerations for the environment
 - Fracturing water that does not return is considered consumed
 - Environmental stewardship of safe management practices
 - Opportunity to sustain habitat by supplying water





Water availability and environmental concerns in petroleum production



Produced Water as a Water Supply

- Drought-proof option during emergencies
- Non-tributary water not subject to water rights limitations
- Potential for variation in flow over time
- Oil and gas development for future years
- Water resource can be mined up to 300 years

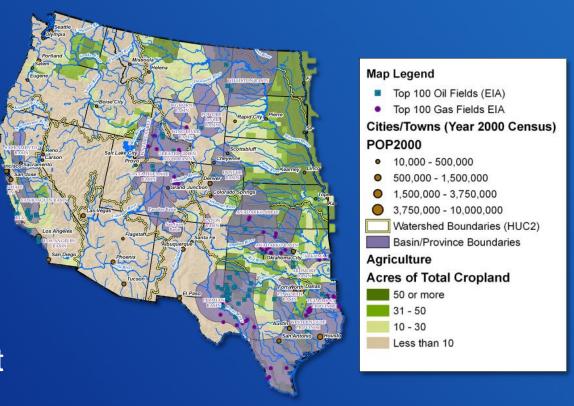






Beneficial Use Opportunities in the western US

- Irrigation
- Livestock watering
- Stream flow augmentation
- Hydraulic fracturing
- De-icing fluids
- Industrial uses
- Emergency drought supplies



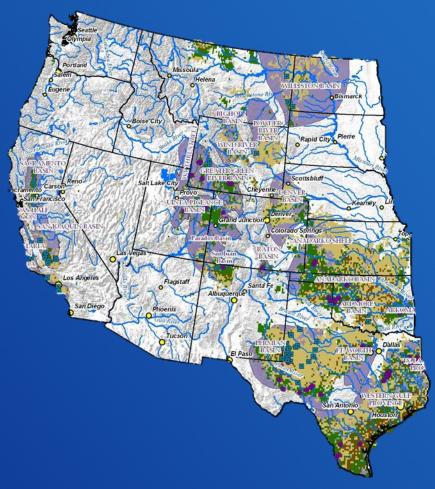
Reclamation (2011), Agricultural areas overlaid with O&G basins

On-going Research Efforts

- Published Studies (Department of Energy, US Geological Survey, Argonne National Labs, National Energy Technology Laboratory, A&E)
- Regulatory Guidelines (Environmental Protection Agency Centralized Waste Treatment Facilities for Oil and Gas)
- Reclamation Experience (Missouri River Bakken Shale Fracturing Water Supply Agreements)
- Commercial Treatment (Commercial Technology Survey, Technology Evaluation at Reclamation Facilities)
- Industry Collaboration (Industry Water Management Expertise Survey, Produced Water Treatment Community of Practice)

General Conclusions

- Water demand for drilling and fracturing, also potential supply
- Industry independence
- Produced water management
 - Range of options
 - Economical, technical, social, and environmental considerations
- Treatment for beneficial use
 - Technologies are available
 - Beneficial use opportunities
 - Alternative users may offset treatment costs



Reclamation (2011), Conventional Oil and Gas

RECLAMATION Managing Water in the West

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