CENTRAL VALLEY PROJECT
SCHEDULE OF M&I UNPAID CONSTRUCTION COSTS BY COMPONENT AND/OR FACILITY
AS OF SEPTEMBER 30, 2011
2013 SPECIAL WATER RATES

A	B	C	D	E	F	G	H	I	J	K
	Total Construction at 9/30/2011	**Ratio of Total**	**Allocation of Construction Repayment at 9/30/2011** [1/]	**Net Unpaid Construction at 9/30/2011**	**Unpaid Construction Annualized Costs 18 Remaining Years**	**Annual Interest @ 0.024208** [2/]	**FY 2013 Projected Deliveries**	**Unpaid Construction Cost Per Acre Foot** **Construction Only**	**Interest**	**Total**
Ref	<Sch A-4>	(B/$150,677,694)	(C*$103,274,808)	(B-D)	(E/18)	(E*0.024208)	<Sch S-6>	(F/H)	(G/H)	(I+J)
Component / Facility										
Storage										
San Felipe Unit	$ 6,872,618	0.045611	$ 4,710,507	$ 2,162,111	$ 120,117	$ 52,341	108,306	$ 1.11	$ 0.48	$ 1.59
All Other Contractors	$ 32,467,997	0.215480	$ 22,253,634	$ 10,214,363	$ 567,465	$ 247,271	293,030	$ 1.94	$ 0.84	$ 2.78
Total Storage	$ 39,340,615	0.261091	$ 26,964,141	$ 12,376,475	$ 687,582	$ 299,612				
Conveyance										
Contra Costa Canal System [3/]	$ -		$ -	$ -	$ -	$ -		$ -	$ -	$ -
All Other Contractors	$ 50,473,973	0.334980	$ 34,594,968	$ 15,879,006	$ 882,167	$ 384,402	241,181	$ 3.66	$ 1.59	$ 5.25
Total Conveyance	$ 50,473,973	0.334980	$ 34,594,968	$ 15,879,006	$ 882,167	$ 384,402				
Conveyance Pumping										
Dos Amigos Pumping Plant										
Capital only [4/]	$ 190,881	0.001267	$ 130,831	$ 60,051	$ 3,336	$ 1,454	12,609	$ 0.26	$ 0.12	$ 0.38
PUE only	$ 410,205	0.002722	$ 281,155	$ 129,050	$ 7,169	$ 3,124	13,582	$ 0.53	$ 0.23	$ 0.76
								$ 0.79	$ 0.35	$ 1.14
O'Neill P-Generator/Pumping Plant										
Capital only	$ 1,357,618	0.009010	$ 930,514	$ 427,104	$ 23,728	$ 10,339	121,501	$ 0.20	$ 0.09	$ 0.29
PUE only	$ 1,263,678	0.008387	$ 866,128	$ 397,550	$ 22,086	$ 9,624	121,501	$ 0.18	$ 0.08	$ 0.26
								$ 0.38	$ 0.17	$ 0.55
Jones Pumping Plant										
Friant Kern/Madera										
Capital only [5/ 6/]	$ 654,118	0.004341	$ 448,334	$ 205,784	$ 11,432	$ 4,982	60,807	$ 0.19	$ 0.08	$ 0.27
PUE only [5/ 6/]	$ 2,804,856	0.018615	$ 1,922,454	$ 882,402	$ 49,022	$ 21,361	60,807	$ 0.81	$ 0.35	$ 1.16
								$ 1.00	$ 0.43	$ 1.43

Special Rates 2013 Sch S-2.Z15.XLSM
1/14/2013

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Ref	<Sch A-4>	(B/$150,677,694)	(C*$103,274,808)	(B-D)	(E/18)	(E*0.024208)	<Sch S-6>	(F/H)	(G/H)	(I+J)
Component / Facility										
All Other Contractors										
Capital only [5/ 7/]	$ 1,267,898	0.008415	$ 869,020	$ 398,878	$ 22,160	$ 9,656	129,638	$ 0.17	$ 0.07	$ 0.24
PUE only [5/ 7/]	$ 5,436,748	0.036082	$ 3,726,359	$ 1,710,390	$ 95,022	$ 41,405	129,638	$ 0.73	$ 0.32	$ 1.05
								$ 0.90	$ 0.39	$ 1.29
Total Conveyance Pumping	$ 13,386,003	0.088839	$ 9,174,795	$ 4,211,208	$ 233,956	$ 101,946				
Direct Pumping										
Bella Vista WD (Wintu PP)	$ 651,531	0.004324	$ 446,560	$ 204,971	$ 11,387	$ 4,962	3,786	$ 3.01	$ 1.31	$ 4.32
Colusa County WD Relift PP	$ 2,731	0.000018	$ 1,872	$ 859	$ 48	$ 21	113	$ 0.42	$ 0.18	$ 0.60
Contra Costa PP (Contra Costa WD)	$ 4,212,940	0.027960	$ 2,887,557	$ 1,325,383	$ 73,632	$ 32,085	82,034	$ 0.90	$ 0.39	$ 1.29
Kanawha WD	$ 34	0.000000	$ 24	$ 11	$ 1	$ 0	4	$ 0.14	$ 0.06	$ 0.20
Pleasant Valley PP (City of Coalinga)	$ 172,713	0.001146	$ 118,378	$ 54,335	$ 3,019	$ 1,315	6,126	$ 0.49	$ 0.21	$ 0.70
Pleasant Valley WD Canalside Relift PP (City of Coalinga)	$ 19,608	0.000130	$ 13,439	$ 6,169	$ 343	$ 149	6,126	$ 0.06	$ 0.02	$ 0.08
San Benito County WD			$ -							
Pacheco PP	$ 179,193	0.001189	$ 122,820	$ 56,373	$ 3,132	$ 1,365				
Gianelli, WR PGP	$ 307,259	0.002039	$ 210,596	$ 96,663	$ 5,370	$ 2,340				
Total San Benito County WD	$ 486,452	0.003228	$ 333,416	$ 153,036	$ 8,502	$ 3,705	4,768	$ 1.78	$ 0.78	$ 2.56
San Luis WD Canalside Relift PP	$ 50,120	0.000333	$ 34,352	$ 15,768	$ 876	$ 382	620	$ 1.41	$ 0.62	$ 2.03
Santa Clara Valley WD										
Coyote PP	$ 1,013,527	0.006726	$ 694,674	$ 318,853	$ 17,714	$ 7,719				
Pacheco PP	$ 3,521,378	0.023370	$ 2,413,560	$ 1,107,818	$ 61,545	$ 26,818				
Gianelli, WR PGP	$ 6,038,049	0.040073	$ 4,138,491	$ 1,899,558	$ 105,531	$ 45,985				
Total Santa Clara WD	$ 10,572,954	0.070169	$ 7,246,725	$ 3,326,229	$ 184,791	$ 80,522	103,538	$ 1.78	$ 0.78	$ 2.56

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Ref	<Sch A-4>	(B/$150,677,694)	(C*$103,274,808)	(B-D)	(E/18)	(E*0.024208)	<Sch S-6>	(F/H)	(G/H)	(I+J)
Component / Facility										
Shasta Pumping Plant (City of Shasta Lake)	$ 584,915	0.003882	$ 400,902	$ 184,013	$ 10,223	$ 4,455	2,389	$ 4.28	$ 1.86	$ 6.14
State Delta PP (Cross Valley Canal)	$ 20,197	0.000134	$ 13,843	$ 6,354	$ 353	$ 154	973	$ 0.36	$ 0.16	$ 0.52
Westlands WD Relifts	$ 580,379	0.003852	$ 397,793	$ 182,586	$ 10,144	$ 4,420	2,915	$ 3.48	$ 1.52	$ 5.00
Total Direct Pumping	$ 17,354,575	0.115177	$ 11,894,862	$ 5,459,713	$ 303,317	$ 132,170				
Subtotal	$ 120,555,166	0.800086	$ 82,628,765	$ 37,926,401	$ 2,107,022	$ 918,130				
Other Costs										
Deferred Interest Capitalized	$ 21,277,763	0.141214	$ 14,583,824	$ 6,693,939	$ 371,885	$ 162,048				
Programmatic EIS Capitalized	$ 3,883,849	0.025776	$ 2,661,998	$ 1,221,851	$ 67,881	$ 29,579				
All others	$ 4,960,915	0.032924	$ 3,400,222	$ 1,560,694	$ 86,705	$ 37,782				
Total Other Costs	$ 30,122,528	0.199914	$ 20,646,044	$ 9,476,483	$ 526,471	$ 229,409	401,336	$ 1.31	$ 0.57	$ 1.88
Total	$ 150,677,694	1.000000	$ 103,274,809	$ 47,402,884	$ 2,633,494	$ 1,147,539				

CENTRAL VALLEY PROJECT
SCHEDULE OF M&I UNPAID CAPITAL COSTS BY COMPONENT AND/OR FACILITY
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FOOTNOTES:

1/ Refer to M&I Water Rates, Schedule A-2Ba.

2/ Annual Interest of 0.024208 is from M&I schedule A-13.

3/ Contra Costa WD's conveyance costs are recovered through a repayment contract.

4/ Cross Valley Canal contractors are charged for PUE construction component only. Therefore their deliveries are not included in determining the "Construction only" rate.

5/ Suballocation of Jones Pumping Plant costs:

	Historical & Projected Deliveries (1981-2030) <Sch A-7>	Ratio	M&I Construction Costs at 9/30/2011	Project Use Energy BOR	Project Use Energy DOE	Project Use Energy Total
Jones Pumping Plant:						
Delta-Mendota Exchange	3,000,304	0.340329	$ 654,118	$ 1,595,001	$ 1,209,855	$ 2,804,856
All Other Contractors	5,815,593	0.659671	$ 1,267,898	$ 3,091,645	$ 2,345,104	$ 5,436,748
Total	8,815,897	1.000000	$ 1,922,016 **a/**	$ 4,686,646 **a/**	$ 3,554,959 **a/**	$ 8,241,604

a/ Jones Pumping Plant - Conveyance Pumping:

Total Construction Cost	$	10,163,620	**(M&I Sch A-5)**
less: BOR PUE	$	4,686,646	**(M&I Sch A-5)**
less: DOE PUE	$	3,554,959	**(M&I Sch A-5)**
Capital Allocation	$	1,922,016	

6/ FY 2013 projected deliveries include Friant Dam and Friant-Kern Canal

7/ FY 2013 projected deliveries for Jones PP do not include Delta Mendota Exchange contractors' deliveries.