

**CENTRAL VALLEY PROJECT  
SCHEDULE OF M&I UNPAID CAPITAL COSTS BY COMPONENT AND/OR FACILITY  
AS OF SEPTEMBER 30, 2009  
2011 SPECIAL WATER RATES**

	A	B	C	D	E	F	G	H	I	J
	Total Capital at 9/30/2009	Ratio of Total	Allocation of Capital Repayment at 9/30/2009 7/	Net Unpaid Capital at 9/30/2009	Unpaid Capital Annualized Costs 20 Remaining Years	Annual Interest @ 0.024207	FY 2011 Projected Deliveries	Unpaid Capital Cost Per Acre Foot		
Component / Facility	<Sch A-5>	(A/Total Capital)	(B*\$100,548,974)	(A-C)	(D/20)	(D*0.024207)	<Sch S-6>	(E/G)	(F/G)	(H+I)
								Capital Only	Interest	Total
<b>Storage</b>										
San Felipe Unit	\$6,618,303	3/ 0.043572	\$4,381,134	\$2,237,169	\$111,858	\$54,156	91,543	\$1.22	\$0.59	\$1.81
All Other Contractors	31,782,260	3/ 0.209241	\$21,038,978	10,743,282	537,164	260,068	282,696	\$1.90	\$0.92	\$2.82
Total Storage	\$38,400,563	0.252813	\$25,420,112	\$12,980,451	\$649,023	\$314,224				
<b>Conveyance</b>										
Contra Costa Canal System		1/	1/		1/			1/	1/	1/
All Other Contractors	\$50,368,164	3/ 0.331603	\$33,342,332	\$17,025,832	\$851,292	\$412,153	224,466	\$3.79	\$1.84	\$5.63
Total Conveyance	\$50,368,164	0.331603	\$33,342,332	\$17,025,832	\$851,292	\$412,153				
<b>Conveyance Pumping</b>										
Dos Amigos Pumping Plant										
Capital only	\$190,458	0.001254	\$126,077	\$64,380	\$3,219	\$1,558	13,677	\$0.24	\$0.11	\$0.35
PUE only	503,445	0.003314	\$333,267	170,178	8,509	4,120	14,650	\$0.58	\$0.28	\$0.86
								\$0.82	\$0.39	\$1.21
O'Neill P-Generator/Pumping Plant										
Capital only	\$1,350,106	0.008889	\$893,733	\$456,373	\$22,819	\$11,048	105,813	\$0.22	\$0.10	\$0.32
PUE only	1,529,193	0.010068	\$1,012,284	516,909	25,845	12,513	105,813	\$0.24	\$0.12	\$0.36
								\$0.46	\$0.22	\$0.68
Jones Pumping Plant										
Friant Kern/Madera										
Capital only	\$633,775	2/ 0.004173	\$419,542	\$214,234	\$10,712	\$5,186	58,889	\$0.18	\$0.09	\$0.27
PUE only	2,232,055	2/ 0.014695	\$1,477,558	754,497	37,725	18,264	58,889	\$0.64	\$0.31	\$0.95
								\$0.82	\$0.40	\$1.22
All Other Contractors										
Capital only	\$1,240,047	2/ 0.008164	\$820,877	\$419,171	\$20,959	\$10,147	115,091	\$0.18	\$0.09	\$0.27
PUE only	4,367,248	2/ 0.028752	\$2,890,997	1,476,251	73,813	35,736	115,091	\$0.64	\$0.31	\$0.95
								\$0.82	\$0.40	\$1.22
Total Conveyance Pumping	\$12,046,326	0.079308	\$7,974,334	\$4,071,993	\$203,600	\$98,573				

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Component / Facility	<Sch A-5>	(A/Total Capital)	(B*\$100,548,974)	(A-C)	(D/20)	(D*0.024207)	<Sch S-6>	Capital Only (E/G)	Interest (F/G)	Total (H+I)
<b>Direct Pumping</b>										
Bella Vista WD (Wintu PP)	\$731,042	0.004813	\$483,929	\$247,113	\$12,356	\$5,982	2,315	\$5.34	\$2.58	\$7.92
Colusa County WD Relift PP	3,274	0.000022	\$2,168	1,107	55	27	113	\$0.49	\$0.24	\$0.73
Contra Costa PP (Contra Costa WD)	5,242,480	0.034514	\$3,470,376	1,772,103	88,605	42,898	87,340	\$1.01	\$0.49	\$1.50
Kanawha WD	45	0.000000	\$29	15	1	0	4	\$0.18	\$0.09	\$0.27
Pleasant Valley PP (City of Coalinga)	179,845	0.001184	\$119,053	60,792	3,040	1,472	6,774	\$0.45	\$0.22	\$0.67
Pleasant Valley WD Canalside Relift PP	19,671	0.000130	\$13,021	6,650	332	161	6,774	\$0.05	\$0.02	\$0.07
San Benito County WD										
Pacheco PP	218,184	0.001436	\$144,433	73,752	3,688	1,785				
Gianelli, WR PGP	364,428	0.002399	\$241,241	123,187	6,159	2,982				
Total San Benito County WD	\$582,613	0.003836	\$385,674	\$196,939	\$9,847	\$4,767	4,323	\$2.28	\$1.10	\$3.38
San Luis WD Canalside Relift PP	\$50,537	0.000333	\$33,454	\$17,083	\$854	\$414	620	\$1.38	\$0.67	\$2.05
Santa Clara Valley WD										
Coyote PP	\$1,225,956	0.008071	\$811,549	\$414,407	\$20,720	\$10,032				
Pacheco PP	\$4,259,435	0.028042	\$2,819,629	1,439,807	71,990	34,854				
Gianelli, WR PGP	\$7,114,433	0.046838	\$4,709,558	2,404,875	120,244	58,216				
Total Santa Clara WD	\$12,599,825	0.082952	\$8,340,735	\$4,259,089	\$212,954	\$103,102	87,220	\$2.44	\$1.18	\$3.62
Shasta Pumping Plant (City of Shasta Lake)	\$647,281	0.004261	\$428,482	\$218,799	\$10,940	\$5,297	2,555	\$4.28	\$2.07	\$6.35
State Delta PP (Cross Valley Canal)	26,005	0.000171	\$17,215	8,790	439	213	973	\$0.45	\$0.22	\$0.67
Westlands WD Relifts	594,213	0.003912	\$393,353	200,860	10,043	4,862	3,020	\$3.33	\$1.61	\$4.94
Total Direct Pumping	\$20,676,829	0.136128	\$13,687,489	\$6,989,340	\$349,467	\$169,194				
Subtotal	\$121,491,883	0.799852	\$80,424,267	\$41,067,616	\$2,053,381	\$994,144				
<b>Other Costs</b>										
Deferred Interest Capitalized	\$21,277,763	3/ 0.140084	\$14,085,291	\$7,192,472	\$359,624	\$174,112				
Programmatic EIS Capitalized	\$3,888,845	3/ 0.025603	\$2,574,308	1,314,537	65,727	31,822				
All others	\$5,234,518	3/ 0.034462	\$3,465,106	1,769,412	88,471	42,833				
Total Other Costs	\$30,401,126	0.200148	\$20,124,705	\$10,276,421	\$513,821	\$248,766	374,239	\$1.37	\$0.66	\$2.03
Total	\$151,893,010	1.000000	\$100,548,973	\$51,344,037	\$2,567,202	\$1,242,910				

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**FOOTNOTES:**

- 1/ Contra Costa WD's conveyance costs are recovered through a repayment contract.  
2/ Suballocation of Jones Pumping Plant costs:

	Historical & Projected Deliveries (1981-2030) <Sch A-7>	Ratio	M&I Capital Costs at 9/30/2009	Project Use Energy		
				BOR	DOE	Total
Jones Pumping Plant:						
Delta-Mendota Exchange	2,986,265	0.338226	633,775	\$1,165,969	\$1,066,085	\$2,232,055
All Other Contractors	5,842,940	0.661774	1,240,047	2,281,341	2,085,907	4,367,248
<b>Total</b>	<b>8,829,205</b>	<b>1.000000</b>	<b>1,873,822 a/</b>	<b>\$3,447,310 a/</b>	<b>\$3,151,993 a/</b>	<b>\$6,599,303 a/</b>

a/ Jones Pumping Plant - Conveyance Pumping:

Total Capital	\$8,473,125	(M&I Sch A-5)
less: BOR PUE	3,447,310	(M&I Sch A-5)
less: DOE PUE	3,151,993	(M&I Sch A-5)
<b>Capital Allocation</b>	<b>\$1,873,822</b>	

- 3/ Refer to M&I Water Rates, Schedule A-4.  
4/ Cross Valley Canal contractors are charged for PUE capital component only. Therefore their deliveries are not included in determining the "Capital only" rate.  
5/ Includes Friant Dam and Friant-Kern Canal  
6/ Total Conveyance Pumping for Jones Pumping Plant less Delta Mendota Exchange  
7/ Refer to M&I Water Rates, Schedule A-2Ba.  
8/ Annual Interest of 0.024207 is from M&I schedule A-13.