

**CENTRAL VALLEY PROJECT
SCHEDULE OF M&I UNPAID CAPITAL COSTS BY COMPONENT AND/OR FACILITY
AS OF SEPTEMBER 30, 2008
2010 SPECIAL WATER RATES**

<u>Component / Facility</u>	<u>Total Capital at 9/30/2008</u> (M&I Sch A-5)	<u>Ratio of Total</u>	<u>Allocation of Capital Repayment at 9/30/2008</u> (M&I Sch A-2B)	<u>Net Unpaid Capital at 9/30/2008</u>	<u>Unpaid Capital Annualized Costs 21 Remaining Years</u>	<u>Annual Interest @ 0.023760</u> (M&I Sch A-13)	<u>FY 2010 Projected Deliveries</u> (Sch. S-6)	<u>Unpaid Capital Cost Per Acre Foot</u>			
								<u>Capital Only</u>	<u>Interest</u>	<u>Total</u>	
Storage											
San Felipe Unit	\$6,465,518	3/	\$3,587,142	\$2,878,376	\$137,066	\$68,389	104,462	\$1.31	\$0.65	\$1.96	
All Other Contractors	31,071,178	3/	17,238,641	13,832,537	658,692	328,657	297,570	\$2.21	\$1.10	\$3.31	
Total Storage	\$37,536,696	0.248273	\$20,825,784	\$16,710,913	\$795,758	\$397,046					
Conveyance											
Contra Costa Canal System		1/						1/	1/	1/	
All Other Contractors	\$50,443,382	0.333639	\$27,986,559	\$22,456,823	\$1,069,373	\$533,567	248,202	\$4.31	\$2.15	\$6.46	
Total Conveyance	\$50,443,382	0.333639	\$27,986,559	\$22,456,823	\$1,069,373	\$533,567					
Conveyance Pumping											
Dos Amigos Pumping Plant											
Capital only	\$191,653	0.001268	\$106,331	\$85,322	\$4,063	\$2,027	14,189	4/	\$0.29	\$0.14	\$0.43
PUE only	449,774	0.002975	249,539	200,234	9,535	4,758	15,161		\$0.63	\$0.31	\$0.94
									\$0.92	\$0.45	\$1.37
O'Neill P-Generator/Pumping Plant											
Capital only	\$1,310,114	0.008665	\$726,867	\$583,248	\$27,774	\$13,858	119,244		\$0.23	\$0.12	\$0.35
PUE only	1,373,646	0.009085	762,114	611,532	29,121	14,530	119,244		\$0.24	\$0.12	\$0.36
									\$0.47	\$0.24	\$0.71
Jones Pumping Plant											
Friant Kern/Madera											
Capital only	\$625,396	2/	\$346,977	\$278,419	\$13,258	\$6,615	60,934	5/	\$0.22	\$0.11	\$0.33
PUE only	3,021,725	2/	1,676,487	1,345,238	64,059	31,962	60,934	5/	\$1.05	\$0.52	\$1.57
									\$1.27	\$0.63	\$1.90
All Other Contractors											
Capital only	\$1,226,940	2/	\$680,720	\$546,220	\$26,010	\$12,978	129,299	6/	\$0.20	\$0.10	\$0.30
PUE only	5,928,210	2/	3,289,038	2,639,172	125,675	62,706	129,299	6/	\$0.97	\$0.48	\$1.45
									\$1.17	\$0.58	\$1.75
Total Conveyance Pumping	\$14,127,458	0.093441	\$7,838,073	\$6,289,384	\$299,494	\$149,434					

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								Capital Only	Interest	Total
Direct Pumping										
Bella Vista WD (Wintu PP)	\$681,968	0.004511	\$378,363	\$303,605	\$14,457	\$7,214	2,093	\$6.91	\$3.45	\$10.36
Colusa County WD Relift PP	2,896	0.000019	1,607	1,289	61	31	113	\$0.55	\$0.27	\$0.82
Contra Costa PP (Contra Costa WD)	4,713,612	0.031176	2,615,165	2,098,447	99,926	49,858	88,790	\$1.13	\$0.56	\$1.69
Kanawha WD	41	0.000000	23	18	1	0	7	\$0.13	\$0.06	\$0.19
Pleasant Valley PP (City of Coalinga)	178,677	0.001182	99,132	79,545	3,788	1,890	7,193	\$0.53	\$0.26	\$0.79
Pleasant Valley WD Canalside Relift PP	19,759	0.000131	10,963	8,796	419	209	7,193	\$0.06	\$0.03	\$0.09
San Benito County WD										
Pacheco PP	197,849	0.001309	109,769	88,080	4,194	2,093				
Gianelli, WR PGP	334,380	0.002212	185,518	148,862	7,089	3,537				
Total San Benito County WD	\$532,229	0.003520	\$295,287	\$236,942	\$11,283	\$5,630	4,964	\$2.27	\$1.13	\$3.40
San Luis WD Canalside Relift PP	\$39,373	0.000260	\$21,845	\$17,528	\$835	\$416	620	\$1.35	\$0.67	\$2.02
Santa Clara Valley WD										
Coyote PP	\$1,101,939	0.007288	\$611,368	\$490,570	\$23,360	\$11,656				
Pacheco PP	3,828,554	0.025323	2,124,125	1,704,429	81,163	40,497				
Gianelli, WR PGP	6,470,543	0.042797	3,589,931	2,880,613	137,172	68,442				
Total Santa Clara WD	\$11,401,036	0.075408	\$6,325,424	\$5,075,612	\$241,696	\$120,595	99,498	\$2.43	\$1.21	\$3.64
Shasta Pumping Plant (City of Shasta Lake)	\$614,095	0.004062	\$340,707	\$273,388	\$13,018	\$6,496	2,744	\$4.74	\$2.37	\$7.11
State Delta PP (Cross Valley Canal)	23,808	0.000157	13,209	10,599	505	252	973	\$0.52	\$0.26	\$0.78
Westlands WD Relifts	589,407	0.003898	327,010	262,397	12,495	6,234	3,020	\$4.14	\$2.06	\$6.20
Total Direct Pumping	\$18,796,902	0.124325	\$10,428,735	\$8,368,167	\$398,484	\$198,825				
Subtotal	\$120,904,438	0.799678	\$67,079,151	\$53,825,287	\$2,563,109	\$1,278,873				
Other Costs										
Deferred Interest Capitalized	\$21,277,763	3/ 0.140734	\$11,805,144	\$9,472,619	\$451,077	\$225,067				
Programmatic EIS Capitalized	3,787,530	3/ 0.025051	2,101,364	1,686,166	80,294	40,063				
All others	5,221,749	3/ 0.034537	2,897,085	2,324,663	110,698	55,233				
Total Other Costs	\$30,287,042	0.200322	\$16,803,594	\$13,483,448	\$642,069	\$320,363	402,032	\$1.60	\$0.80	\$2.40
Total	\$151,191,479	1.000000	\$83,882,744	\$67,308,735	\$3,205,178	\$1,599,235				

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FOOTNOTES:

1/ Contra Costa WD's conveyance costs are recovered through a repayment contract.

2/ Suballocation of Jones Pumping Plant costs:

	Historical & Projected Deliveries (1981-2030) (M&I Sch A-7)	Ratio	M&I Capital Costs at 9/30/2008	Project Use Energy		
				BOR	DOE	Total
Jones Pumping Plant:						
Delta-Mendota Exchange	3,012,371	0.337625	625,396	\$1,573,299	\$1,448,426	\$3,021,725
All Other Contractors	5,909,859	0.662375	1,226,940	3,086,597	2,841,613	5,928,210
Total	8,922,231	1.000000	1,852,336 a/	\$4,659,896 a/	\$4,290,039 a/	\$8,949,935 a/

a/ Jones Pumping Plant - Conveyance Pumping:

Total Capital	\$10,802,271	(M&I Sch A-5)
less: BOR PUE	4,659,896	(M&I Sch A-5)
less: DOE PUE	4,290,039	(M&I Sch A-5)
Capital Allocation	<u>\$1,852,336</u>	

3/ Refer to M&I Water Rates, Schedule A-4

4/ Cross Valley Canal contractors are charged for PUE capital component only. Therefore their deliveries are not included in determining the "Capital only" rate.

5/ Includes Friant Dam and Friant-Kern Canal

6/ Total Conveyance Pumping for Jones Pumping Plant less Delta Mendota Exchange