

**CENTRAL VALLEY PROJECT  
SCHEDULE OF M&I UNPAID CAPITAL COSTS BY COMPONENT AND/OR FACILITY  
AS OF SEPTEMBER 30, 2007  
2009 SPECIAL WATER RATES**

<u>Component / Facility</u>	<u>Total Capital at 9/30/2007</u> 6/	<u>Ratio of Total</u>	<u>Allocation of Capital Repayment at 9/30/2007</u> 1/	<u>Net Unpaid Capital at 9/30/2007</u>	<u>Unpaid Capital Annualized Costs 22 Remaining Years</u>	<u>Annual Interest @ 0.023795</u> 8/	<u>FY 2009 Projected Deliveries</u> (Sch. S-6)	<u>Unpaid Capital Cost Per Acre Foot</u>				
								<u>Capital Only</u>	<u>Interest</u>	<u>Total</u>		
<b>Storage</b>												
San Felipe Unit	\$6,751,805	5/	0.044719	\$3,663,450	\$3,088,355	\$140,380	\$73,489	100,973	\$1.39	\$0.73	\$2.12	
All Other Contractors	32,018,046	5/	0.212064	17,372,614	14,645,432	665,701	348,495	292,119	\$2.28	\$1.19	\$3.47	
<b>Total Storage</b>	<b>\$38,769,851</b>		<b>0.256783</b>	<b>\$21,036,064</b>	<b>\$17,733,788</b>	<b>\$806,081</b>	<b>\$421,984</b>					
<b>Conveyance</b>												
Contra Costa Canal System			3/						3/	3/	3/	
All Other Contractors	\$50,724,989		0.335965	\$27,522,780	\$23,202,209	\$1,054,646	\$552,107	240,676	\$4.38	\$2.29	\$6.67	
<b>Total Conveyance</b>	<b>\$50,724,989</b>		<b>0.335965</b>	<b>\$27,522,780</b>	<b>\$23,202,209</b>	<b>\$1,054,646</b>	<b>\$552,107</b>					
<b>Conveyance Pumping</b>												
Dos Amigos Pumping Plant												
Capital only	\$191,653		0.001269	\$103,989	\$87,664	\$3,985	\$2,086	14,724	7/	\$0.27	\$0.14	\$0.41
PUE only	419,859		0.002781	227,811	192,048	8,729	4,570	15,696		\$0.56	\$0.29	\$0.85
										<u>\$0.83</u>	<u>\$0.43</u>	<u>\$1.26</u>
O'Neill P-Generator/Pumping Plant												
Capital only	\$1,348,878		0.008934	\$731,885	\$616,993	\$28,045	\$14,682	116,286		\$0.24	\$0.13	\$0.37
PUE only	1,278,216		0.008466	693,545	584,671	26,576	13,913	116,286		\$0.23	\$0.12	\$0.35
										<u>\$0.47</u>	<u>\$0.25</u>	<u>\$0.72</u>
Jones Pumping Plant												
Friant Kern/Madera												
Capital only	\$645,217	4/	0.004273	\$350,088	\$295,130	\$13,415	\$7,023	61,369	9/	\$0.22	\$0.11	\$0.33
PUE only	2,835,192	4/	0.018778	1,538,342	1,296,850	58,948	30,859	61,369	9/	\$0.96	\$0.50	\$1.46
										<u>\$1.18</u>	<u>\$0.61</u>	<u>\$1.79</u>
All Other Contractors												
Capital only	\$1,254,834	4/	0.008311	\$680,858	\$573,976	\$26,090	\$13,658	126,955	10/	\$0.21	\$0.11	\$0.32
PUE only	5,513,949	4/	0.036520	2,991,804	2,522,145	114,643	60,016	126,955	10/	\$0.90	\$0.47	\$1.37
										<u>\$1.11</u>	<u>\$0.58</u>	<u>\$1.69</u>
<b>Total Conveyance Pumping</b>	<b>\$13,487,797</b>		<b>0.089333</b>	<b>\$7,318,320</b>	<b>\$6,169,477</b>	<b>\$280,431</b>	<b>\$146,805</b>					

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								<u>Capital Only</u>	<u>Interest</u>	<u>Total</u>	
	<u>6/</u>		<u>1/</u>			<u>8/</u>					
<b>Direct Pumping</b>											
Bella Vista WD (Wintu PP)	\$657,127	0.004352	\$356,550	\$300,577	\$13,663	\$7,152	1,559	\$8.76	\$4.59	\$13.35	
Colusa County WD Relift PP	2,637	0.000017	1,431	1,206	55	29	113	\$0.49	\$0.26	\$0.75	
Contra Costa PP (Contra Costa WD)	4,335,257	0.028714	2,352,260	1,982,997	90,136	47,186	87,905	\$1.03	\$0.54	\$1.57	
Kanawha WD	37	0.000000	20	17	1	0	5	\$0.15	\$0.08	\$0.23	
Pleasant Valley PP (City of Coalinga)	177,657	0.001177	96,395	81,262	3,694	1,934	7,614	\$0.49	\$0.25	\$0.74	
Pleasant Valley WD Canalside Relift PP	19,742	0.000131	10,712	9,030	410	215	7,614	\$0.05	\$0.03	\$0.08	
San Benito County WD											
Pacheco PP	183,177	0.001213	99,390	83,787	3,809	1,994					
Gianelli, WR PGP	312,168	0.002068	169,379	142,789	6,490	3,398					
Total San Benito County WD	\$495,344	0.003281	\$268,768	\$226,576	\$10,299	\$5,391	4,934	\$2.09	\$1.09	\$3.18	
San Luis WD Canalside Relift PP	\$36,237	0.000240	\$19,662	\$16,575	\$753	\$394	620	\$1.22	\$0.64	\$1.86	
Santa Clara Valley WD											
Coyote PP	\$1,025,509	0.006792	\$556,429	\$469,080	\$21,322	\$11,162					
Pacheco PP	3,563,008	0.023599	1,933,246	1,629,762	74,080	38,781					
Gianelli, WR PGP	6,072,029	0.040217	3,294,611	2,777,418	126,246	66,090					
Total Santa Clara WD	\$10,660,546	0.070608	\$5,784,286	\$4,876,260	\$221,648	\$116,033	96,039	\$2.31	\$1.21	\$3.52	
Shasta Pumping Plant (City of Shasta Lake)	\$593,051	0.003928	\$321,783	\$271,268	\$12,330	\$6,455	2,832	\$4.35	\$2.28	\$6.63	
State Delta PP (Cross Valley Canal)	23,800	0.000158	12,913	10,887	495	259	973	\$0.51	\$0.27	\$0.78	
Westlands WD Relifts	585,411	0.003877	317,637	267,774	12,172	6,372	3,020	\$4.03	\$2.11	\$6.14	
Total Direct Pumping	\$17,586,846	0.116482	\$9,542,417	\$8,044,429	\$365,656	\$191,421					
Subtotal	\$120,569,483	0.798564	\$65,419,581	\$55,149,902	\$2,506,814	\$1,312,317					
<b>Other Costs</b>											
Deferred Interest Capitalized	\$21,277,763	5/ 0.140928	\$11,545,063	\$9,732,700	\$442,395	\$231,594					
Programmatic EIS Capitalized	3,942,418	5/ 0.026112	2,139,109	1,803,308	81,969	42,911					
All others	5,193,269	5/ 0.034396	2,817,807	2,375,462	107,976	56,525					
Total Other Costs	\$30,413,449	0.201436	\$16,501,979	\$13,911,470	\$632,340	\$331,030	393,092	\$1.61	\$0.84	\$2.45	
Total	\$150,982,932	1.000000	\$81,921,560	\$69,061,372	\$3,139,153	\$1,643,347					

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**FOOTNOTES:**

- 1/ Refer to M&I Water Rates, Schedule A-2B. Total Allocation of Capital Repayment amount includes the assigned revenues for City of Tracy.
- 2/ Refer to M&I Water Rates, Schedule A-7
- 3/ In accordance with Contra Costa's amendatory contract (dated May 26, 1994) payment of their specific facilities is being handled through a repayment contract.
- 4/ Suballocation of Jones Pumping Plant costs:

	Historical & Projected Deliveries (1981-2030) <i>2/</i>	Ratio	M&I Capital Costs at 9/30/2007	Project Use Energy		
				BOR	DOE	Total
Jones Pumping Plant:						
Delta-Mendota Exchange	3,032,612	0.339579	645,217	\$1,480,229	\$1,354,963	\$2,835,192
All Other Contractors	5,897,898	0.660421	1,254,834	2,878,785	2,635,164	5,513,949
<b>Total</b>	<u>8,930,510</u>	<u>1.000000</u>	<u>1,900,052</u> <i>a/</i>	<u>\$4,359,014</u> <i>a/</i>	<u>\$3,990,126</u> <i>a/</i>	<u>\$8,349,141</u> <i>a/</i>

*a/* Jones Pumping Plant - Conveyance Pumping:

Total Capital	\$10,249,193	<i>6/</i>
less: BOR PUE	4,359,014	<i>6/</i>
less: DOE PUE	3,990,126	<i>6/</i>
Capital Allocation	<u>\$1,900,052</u>	

- 5/ Refer to M&I Water Rates, Schedule A-4
- 6/ Refer to M&I Water Rates, Schedule A-5
- 7/ Cross Valley Canal contractors are charged for PUE capital component only. Therefore their deliveries are not included in determining the "Capital only" rate.
- 8/ Refer to M&I Water Rates, Schedule A-13
- 9/ Includes Friant Dam and Friant-Kern Canal
- 10/ Total Conveyance Pumping for Jones Pumping Plant less Delta Mendota Exchange