

**CENTRAL VALLEY PROJECT  
SCHEDULE OF M&I UNPAID CAPITAL COSTS BY COMPONENT AND/OR FACILITY  
AS OF SEPTEMBER 30, 2002  
2004 SPECIAL WATER RATES**

Component / Facility	Total Capital at 9/30/2002 6/	Ratio of Total	Allocation of Capital Repayment at 9/30/2002 1/	Net Unpaid Capital at 9/30/2002	Unpaid Capital Annualized Costs 27 Remaining Years	Annual Interest @ 0.034949	8/	FY 2004 Projected Deliveries (Sch. S-6)	Unpaid Capital Rate Per Acre Foot			
									Capital Only	Interest	Total	
<b>Storage</b>												
San Felipe Unit	13,676,478	0.064645	1,293,538	12,382,940	458,627	432,771		101,548	4.52	4.26	8.78	
All Other Contractors	62,650,493	0.296131	5,925,560	56,724,933	2,100,923	1,982,479		338,038	6.22	5.86	12.08	
Total Storage	76,326,971	0.360776	7,219,098	69,107,873	2,559,551							
<b>Conveyance</b>												
Contra Costa Canal System	17,830,325	3/	3/	17,830,325	3/				3/	3/	3/	
All Other Contractors	69,538,522	0.328689	6,577,038	62,961,483	2,331,907	2,200,440		265,795	8.77	8.28	17.05	
Total Conveyance	87,368,847	0.328689	6,577,038	80,791,808	2,331,907							
<b>Conveyance Pumping</b>												
Dos Amigos Pumping Plant												
Capital only	202,777	0.000958	19,179	183,598	6,800	6,417		10,026	7/	0.68	0.64	1.32
PUE only	465,205	0.002199	44,000	421,206	15,600	14,721		10,999		1.42	1.34	2.76
										2.10	1.98	4.08
O'Neill P-Generator/Pumping Plant												
Capital only	1,343,250	0.006349	127,046	1,216,203	45,045	42,505		111,891		0.40	0.38	0.78
PUE only	1,233,851	0.005832	116,699	1,117,151	41,376	39,043		111,891		0.37	0.35	0.72
										0.77	0.73	1.50
Tracy Pumping Plant												
Friant Kern/Madera												
Capital only	597,777	4/ 0.002826	56,538	541,238	20,046	18,916		61,580	9/	0.33	0.31	0.64
PUE only	2,668,895	4/ 0.012615	252,427	2,416,467	89,499	84,453		61,580	9/	1.45	1.37	2.82
										1.78	1.68	3.46
All Other Contractors												
Capital only	1,177,614	4/ 0.005566	111,380	1,066,234	39,490	37,264		119,881	10/	0.33	0.31	0.64
PUE only	5,257,695	4/ 0.024852	497,279	4,760,416	176,312	166,372		119,881	10/	1.47	1.39	2.86
										1.80	1.70	3.50
Total Conveyance Pumping	12,947,063	0.061197	1,224,549	11,722,514	434,167							

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									Capital Only	Interest	Total
<b>Direct Pumping</b>											
Colusa County WD Relift PP	2,441	0.000012	231	2,211	82	77		113	0.72	0.68	1.40
Contra Costa PP (Contra Costa WD)	4,430,424	0.020941	419,035	4,011,389	148,570	140,194		98,500	1.51	1.42	2.93
Pleasant Valley PP (City of Coalinga)	190,802	0.000902	18,046	172,756	6,398	6,038		2,684	2.38	2.25	4.63
Pleasant Valley WD Canalside Relift PP	20,907	0.000099	1,977	18,929	701	662		2,684	0.26	0.25	0.51
San Benito County WD											
Gianelli, WR PGP	316,364	0.001495	29,922	286,442	10,609	10,011					
Pacheco PP	190,448	0.000900	18,013	172,435	6,386	6,026					
Total San Benito County WD	506,812	0.002396	47,935	458,877	16,995	16,037		4,048	4.20	3.96	8.16
Santa Clara Valley WD											
Coyote PP	996,448	0.004710	94,245	902,203	33,415	31,531					
Gianelli, WR PGP	5,750,985	0.027183	543,935	5,207,050	192,854	181,981					
Pacheco PP	3,462,040	0.016364	327,444	3,134,596	116,096	109,551					
Total Santa Clara WD	10,209,473	0.048257	965,625	9,243,849	342,365	323,063		97,500	3.51	3.31	6.82
San Luis WD Canalside Relift PP	153,557	0.000726	14,524	139,033	5,149	4,859		341	15.10	14.25	29.35
Shasta Pumping Plant (City of Shasta Lake)	522,112	0.002468	49,382	472,730	17,509	16,521		2,329	7.52	7.09	14.61
State Delta PP (Cross Valley Canal)	61,127	0.000289	5,781	55,345	2,050	1,934		973	2.11	1.99	4.10
Westlands WD Relifts	621,180	0.002936	58,752	562,428	20,831	19,656		4,500	4.63	4.37	9.00
Wintu PP (Bella Vista WD)	641,473	0.003032	60,671	580,802	21,511	20,298		4,681	4.60	4.34	8.94
Total Direct Pumping	17,360,308	0.082057	1,641,959	15,718,349	582,161						
Subtotal	194,003,189	0.832720	16,662,645	177,340,544	5,907,786						
<b>Other Costs</b>											
Deferred Interest Capitalized	26,244,984	5/ 0.124053	2,482,283	23,762,701	880,100	830,482					
Programmatic EIS Capitalized	4,172,983	5/ 0.019725	394,686	3,778,298	139,937	132,048					
All others	4,972,362	5/ 0.023503	470,292	4,502,070	166,743	157,343					
Total Other Costs	35,390,329	0.167280	3,347,260	32,043,069	1,186,780	1,119,873		439,586	2.70	2.55	5.25
Total	229,393,518	1.000000	20,009,905	209,383,613	7,094,566						
<b>San Felipe Out-Of-Basin</b>											
Conveyance	202,692,993	0.841560	752,113	201,940,880	6,119,421	7,067,931		101,548	60.26	69.60	129.86
Direct Pumping	38,160,787	0.158440	141,599	38,019,187	1,152,097	1,330,672		101,548	11.35	13.10	24.45
Total San Felipe Out-Of-Basin	240,853,780	1.000000	893,712	239,960,068	7,271,517	8,398,602					

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**FOOTNOTES:**

1/ Refer to M&I Water Rates, Schedule A-6.

Capital Repayment Balance at 9/30/2002	20,903,617
less San Felipe Out-Of-Basin Facilities	<u>(893,712)</u>
Capital Repayment Balance - Allocated	<u>20,009,905</u>

2/ Refer to M&I Water Rates, Schedule A-7

3/ In accordance with Contra Costa's amendatory contract (dated May 26, 1994) payment of their specific facilities is being handled through a repayment contract.

4/ Suballocation of Tracy Pumping Plant costs:

	Historical & Projected Deliveries (1981-2030) <i>2/</i>	Ratio	Capital Allocation Conveyance Pumping Tracy Pumping Plant	M&I Capital Costs at 9/30/2002	Project Use Energy		
					BOR	DOE	Total
					Tracy Pumping Plant:		
Delta-Mendota Exchange	3,223,668	0.336702	1,775,391 a/	597,777	1,414,324	1,254,570	2,668,895
All Other Contractors	<u>6,350,593</u>	<u>0.663298</u>	1,775,391 a/	<u>1,177,614</u>	<u>2,786,205</u>	<u>2,471,490</u>	<u>5,257,695</u>
Total	<u>9,574,261</u>	<u>1.000000</u>		<u>1,775,391 a/</u>	<u>4,200,529 a/</u>	<u>3,726,060 a/</u>	<u>7,926,589</u>

a/ Tracy Pumping Plant - Conveyance Pumping:

Total Capital	9,701,980	6/
less: BOR PUE	4,200,529	6/
less: DOE PUE	<u>3,726,060</u>	6/
Capital Allocation	<u>1,775,391</u>	

5/ Refer to M&I Water Rates, Schedule A-4.

6/ Refer to M&I Water Rates, Schedule A-5.

7/ Cross Valley Canal contractors are charged for PUE capital component only. Therefore their deliveries are not included in determining the "Capital only" rate.

8/ Refer to M&I Water Rates, Schedule A-12.

9/ Includes Friant Dam and Friant-Kern Canal.

10/ Total Conveyance Pumping for Tracy Pumping Plant less Delta Mendota Exchange.