

**CENTRAL VALLEY PROJECT  
SCHEDULE OF M & I FULL COST ALLOCATED CAPITAL  
AS OF SEPTEMBER 30, 2002  
2004 SPECIAL WATER RATES**

Facility/Contractor	Other Costs 1/ & 7/	Storage 7/	Conveyance 7/	Conveyance Pumping					Direct Pumping 7/	Total 50-Yr Capital Rate/AF	Historical and Projected Deliveries 1981-2030 Sch. FC-5	Allocated Capital Cost
				Tracy PP		O'Neill PGP 7/	Dos Amigos PP 7/	Total 7/				
				FK/ Madera 7/	All Others 7/							
<b>Black Butte D&amp;R</b>												
County of Colusa	1.34	2.93							4.27	1,939	8,280	
Elk Creek CSD	1.34	2.93							4.27	760	3,245	
U. S. Forest Service	1.34	2.93							4.27	1,215	5,188	
Whitney Const Inc.	1.34	2.93							4.27	1,381	5,895	
Total Black Butte D&R										5,295	22,608	
<b>Clear Creek Unit</b>												
Clear Creek CSD	1.34	2.93	4.89							9.16	263,094	2,409,939
<b>Contra Costa Canal</b>												
Contra Costa WD	2/ 1.34	2.93						0.56	4.83	7,841,826	37,876,020	
<b>Cow Creek Unit</b>												
Bella Vista WD	1.34	2.93	4.89					2.43	11.59	264,106	3,060,993	
<b>Cross Valley Canal</b>												
County of Fresno	1.34	2.93	3/		3/	3/	0.49	0.49	1.04	5.80	17,826	103,391
County of Tulare	1.34	2.93	3/		3/	3/	0.49	0.49	1.04	5.80	41,116	238,473
Total Cross Valley Canal											58,942	341,864
<b>Delta-Mendota Canal</b>												
City of Tracy	1.34	2.93	4.89		1.01			1.01		10.17	422,494	4,296,764
Del Puerto WD	1.34	2.93	4.89		1.01			1.01		10.17	546	5,553
Department of VA	1.34	2.93	4.89		1.01			1.01		10.17	11,924	121,265
Panoche WD	1.34	2.93	4.89		1.01			1.01		10.17	1,628	16,555
Plain View WD	1.34	2.93	4.89		1.01			1.01		10.17	18,335	186,467
San Luis WD	1.34	2.93	4.89		1.01			1.01		10.17	6,392	65,007
Total Delta-Mendota Canal											461,319	4,691,611
<b>Folsom D&amp;R</b>												
City of Roseville	1.34	2.93							4.27	1,270,017	5,422,972	
El Dorado ID - FD&R	1.34	2.93							4.27	357,091	1,524,778	
Sacramento County WA	1.34	2.93							4.27	475,435	2,030,107	
San Juan WD	6/ 1.34	2.93							4.27	476,907	2,036,391	
Total Folsom D&R											2,579,449	11,014,248
<b>Folsom-South Canal</b>												
East Bay MUD	1.34	2.93	4.89						9.16	2,303,487	21,099,941	
Sacramento MUD	1.34	2.93	4.89						9.16	1,758,959	16,112,066	
Total Folsom-South Canal											4,062,446	37,212,007

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				FK/ Madera 7/	All Others 7/							
<b><u>Friant Dam</u></b>												
County of Madera	1.34	2.93		1.06				1.06		5.33	7,458	39,750
Fresno County WW#18	1.34	2.93		1.06				1.06		5.33	6,945	37,018
Total Friant Dam											14,403	76,768
<b><u>Friant-Kern Canal</u></b>												
Arvin-Edison WSD	1.34	2.93	4.89	1.06				1.06		10.22	47,180	482,178
City of Fresno	1.34	2.93	4.89	1.06				1.06		10.22	2,760,480	28,212,104
City of Lindsay	1.34	2.93	4.89	1.06				1.06		10.22	106,384	1,087,242
City of Orange Cove	1.34	2.93	4.89	1.06				1.06		10.22	62,036	634,010
Delano-Earlimart ID	1.34	2.93	4.89	1.06				1.06		10.22	4,434	45,315
Lindsay-Strathmore ID	1.34	2.93	4.89	1.06				1.06		10.22	8,056	82,332
Shafter-Wasco ID	1.34	2.93	4.89	1.06				1.06		10.22	19,065	194,840
Terra Bella ID	1.34	2.93	4.89	1.06				1.06		10.22	47,957	490,118
Total Friant-Kern Canal											3,055,591	31,228,139
<b><u>Sacramento River</u></b>												
City of Redding - SR	1.34	2.93								4.27	188,788	806,123
City of West Sacramento	1.34	2.93								4.27	334,458	1,428,137
Diamond Lands Corp.	1.34	2.93								4.27	9,408	40,173
Lake California P.O.A.	1.34	2.93								4.27	9,491	40,527
Riverview Golf & CC	1.34	2.93								4.27	1,339	5,718
Total Sacramento River											543,484	2,320,678
<b><u>San Felipe Unit</u></b>												
San Benito County WD	1.34	2.75	4.89		1.01	0.44		1.45	1.95	12.38	259,474	3,212,293
Santa Clara Valley WD	1.34	2.75	4.89		1.01	0.44		1.45	2.16	12.59	4,716,826	59,384,837
Total San Felipe Unit											4,976,300	62,597,130
<b><u>San Luis Canal - Fresno</u></b>												
City of Avenal	1.34	2.93	4.89		1.01	0.44	0.72	2.17		11.33	135,947	1,540,280
City of Coalinga	1.34	2.93	4.89		1.01	0.44	0.72	2.17	0.57	11.90	372,980	4,438,462
City of Huron	1.34	2.93	4.89		1.01	0.44	0.72	2.17		11.33	97,771	1,107,748
State of CA	1.34	2.93	4.89		1.01	0.44	0.72	2.17		11.33	415	4,702
Westlands WD	1.34	2.93	4.89		1.01	0.44	0.72	2.17	2.23	13.56	278,524	3,776,785
Total San Luis Canal - Fresno											885,637	10,867,977
<b><u>San Luis Canal - Tracy</u></b>												
Broadview WD	1.34	2.93	4.89		1.01	0.44	0.72	2.17		11.33	1,036	11,738
Pacheco WD - SLC	1.34	2.93	4.89		1.01	0.44	0.72	2.17		11.33	2,402	27,210
Panoche WD - SLC	1.34	2.93	4.89		1.01	0.44	0.72	2.17		11.33	2,024	22,932
San Luis WD - SLC	1.34	2.93	4.89		1.01	0.44	0.05 5/	1.50	7.02	17.68	21,875	386,750
Total San Luis Canal - Tracy											27,337	448,630

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<b>Shasta D&amp;R</b>												
Centerville CSD	1.34	2.93							4.27	83,908	358,286	
Mountain Gate CSD	1.34	2.93							4.27	16,884	72,096	
Shasta CWA	1.34	2.93							4.27	70,318	300,256	
Total Shasta D&R										171,110	730,638	
<b>Sly Park D&amp;R</b>												
El Dorado ID - SP	1.34	2.93							4.27	671,232	2,866,162	
<b>Spring Creek Conduit</b>												
City of Redding - SCC	1.34	2.93							4.27	179,784	767,679	
Shasta City #25	1.34	2.93							4.27	12,625	53,907	
Shasta CSD	1.34	2.93							4.27	40,182	171,576	
Total Spring Creek Conduit										232,591	993,162	
<b>Sugar Pine Reservoir</b>												
Foresthill PUD	1.34	2.93	4.89						9.16	81,142	743,263	
<b>Tehama-Colusa Canal</b>												
Colusa County WD	1.34	2.93	4.89					0.48	9.64	5,085	49,019	
<b>Toyon Pipeline</b>												
City of Redding - TP	1.34	2.93	4.89						9.16	5,770	52,853	
City of Shasta Lake	1.34	2.93	4.89					4.12	13.28	126,716	1,682,794	
US Forest Service	1.34	2.93	4.89						9.16	510	4,672	
Total Toyon Pipeline										132,996	1,740,319	
Total										<u>26,333,385</u>	<u>211,291,175</u>	
<b>San Felipe Out-of-Basin Facilities 4/</b>												
San Benito County WD			34.91						6.57	41.48	308,974	12,816,258
Santa Clara Valley WD			34.91						6.57	41.48	5,496,826	228,008,334
Total										<u>5,805,800</u>	<u>240,824,592</u>	

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**FOOTNOTES:**

1/ Other Costs" represent a charge to all M&I water contractors for Deferred Interest, Level 2 Refuge Water Supply, Trinity River Restoration Program & Programmatic EIS costs capitalized - see Schedule A-4 for details.

2/ Represents the Contra Costa WD's share of the CVP In-Basin costs in accordance with the District's amendatory contract (dated May 26, 1994).

3/ Cross Valley Canal contract water can be pumped and delivered through the State and/or Federal side of joint-use facilities. For the 2003 long-term contractor water rate calculations, these contractors will not be allocated Conveyance and Conveyance Pumping costs. Direct Pumping costs will be limited to Project Use Energy only for Dos Amigos & State Delta (Banks) Pumping Plants. If special circumstances arise that water is pumped through Federal facilities, a "Special Rate" will be developed for additional service components.

4/ The San Felipe Out-of-Basin's 50-year repayment period is 1987-2036.

5/ San Luis Water District - San Luis Canal's Conveyance Pumping share of Dos Amigos:

1,587	A/F	San Luis WD deliveries after Dos Amigos (2004 M&I Water Rates, Schedule A-7)
<u>0.72</u>		times: Dos Amigos Pumping Plant Conveyance Pumping rate (2004 M&I Water Rates, Schedule A-4)
1,142.64		
<u>21,875</u>	A/F	divided by: San Luis WD Historical and Projected Deliveries (H&PT) (see Page 2 of 4)
<u>0.05</u>		San Luis Water District - San Luis Canal's Conveyance Pumping share of Dos Amigos

6/ The San Juan WD (formerly San Juan Suburban WD) projections have been adjusted to show all M&I water deliveries as in accordance with 11/2/95 letter from CCAO to District. In addition, the District's supply may be increased in accordance with an annual needs analysis per PL 101-514. Further, contract for 13,000 A/F of water per annum is projected for the year 2005 forward and associated long term water ratesetting will be considered at that time (see table of projected water deliveries dated 8/27/99).

7/ Refer to 2004 M&I Water Rates, Schedule A-4.